# APALACHICOLA BAY SYSTEM INITIATIVE COMMUNITY ADVISORY BOARD



# MEETING 5 OF PHASE V — SEPTEMBER 27, 2023 FACILITATOR'S SUMMARY REPORT

APPROVED NOVEMBER 29, 2023

APALACHICOLA NATIONAL ESTUARINE RESEARCH RESERVE EASTPOINT, FLORIDA





PROCESS DESIGN, MEETING FACILITATION, AND REPORTING BY JEFF A. BLAIR

## APALACHICOLA BAY SYSTEM INITIATIVE COMMUNITY ADVISORY BOARD SEPTEMBER 27, 2023 FACILITATOR'S MEETING SUMMARY REPORT

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#### APALACHICOLA BAY SYSTEM INITIATIVE COMMUNITY ADVISORY BOARD SEPTEMBER 27, 2023 FACILITATOR'S MEETING SUMMARY REPORT

Oyster Boats - Eastpoint, Florida



#### OVERVIEW OF THE APALACHICOLA BAY SYSTEM INITIATIVE COMMUNITY ADVISORY BOARD'S WEDNESDAY, SEPTEMBER 27, 2023 ACTIONS

#### I. MEETING SUMMARY AND OVERVIEW

At the September 27, 2023 meeting conducted at the Apalachicola National Estuarine Research Reserve (ANERR) in Eastpoint, Florida the Apalachicola Bay System Initiative (ABSI) Community Advisory Board (CAB): received an overview of the updated Project Workplan-Schedule; received updates on ABSI Science and Data, and FWC's NFWF Phase 2 funded restoration project; received reports and updates from the Restoration Funding Working Group, and Community Outreach Subcommittee; and discussed next steps for the November 29, 2023 final CAB meeting. Specific actions included: further discussion on the organizational framework for the CAB's Successor Group; and unanimously agreeing by consensus to approve the CAB's Draft Report and Recommendations for the Apalachicola Bay System Ecosystem-Based Adaptive Management and Restoration Plan, incorporating the revisions agreed to by the CAB during the September meeting, and to charge the ABSI Planning Team with drafting the Draft Final CAB Report and Recommendations and to format and edit the document for presentation, clarity, and consistency.

(Attachment 7 — Glossary of ABSI Project Terms and Definitions)

#### II. WELCOME AND INTRODUCTIONS

Jeff Blair, ABSI CAB Facilitator, opened the meeting at 8:30 AM and welcomed all participants.

#### SOCIAL SCIENCE SURVEY

The ABSI CAB members are participating in a Social Science Survey that is conducted at the beginning of each meeting to gauge participants' perspectives and attitudes regarding science and data, and stakeholder relationships throughout the ABSI CAB process. Ed Camp, University of Florida, is conducting the Survey that was first administered during the October 2020 meeting and will be continued throughout the duration of the ABSI CAB process. An online Social Science Survey was offered for the September 27, 2023 CAB meeting.

#### III. ABSI CAB MEETING PARTICIPATION

The following CAB members participated in the Wednesday, September 27, 2023 meeting conducted inperson at the Apalachicola National Estuarine Research Reserve in Eastpoint, Florida:

Georgia Ackerman, Frank Gidus, Anita Grove, Jenna Harper, Shannon Hartsfield, Becca Hatchell, Gayle Johnson, Katie Konchar, Chuck Marks, Devin Resko, Carrie Jones alternate for Portia Sapp, Grayson Shepard, and Ken Jones alternate for Chad Taylor.

\* Members who participated virtually are italicized.

(13 of 20 active members participated — 65%).

Absent CAB Members:

Mike Allen, Ottice Amison, David Barber, Chad Hanson, Erik Lovestrand, Steve Rash, Alex Reed\*, and Paul Thurman.

\*Jenna Harper is representing DEP.

#### PROJECT TEAM MEMBERS PARTICIPATING

Jeff Blair, Sandra Brooke, Ross Ellington, Madelein Mahood, and Joel Trexler.

(Attachment 2 — Meeting Participation)

#### MEETING FACILITATION

Meetings are facilitated and meeting reports prepared by Jeff Blair of Facilitated Solutions, LLC. Information at: <a href="http://facilitatedsolutions.org">http://facilitatedsolutions.org</a>.



#### PROJECT WEBPAGE

Information on the Apalachicola Bay System Initiative project and the Community Advisory Board, including agenda packets, meeting reports, draft Plan frameworks, and related documents may be found at the ABSI CAB Webpage. Located at the following URL:

https://marinelab.fsu.edu/the-apalachicola-bay-system-initiative/

#### IV. AGENDA REVIEW AND APPROVAL

The ABSI CAB voted unanimously to approve the agenda for the September 27, 2023 meeting as presented. Following are the key agenda items approved for consideration:

- ✓ To Approve Regular Procedural Topics (Meeting Agenda and Summary Report)
- ✓ To Review Updated Workplan and Meeting Schedule
- ✓ To Receive Science and Data Collection, and Restoration Updates
- ✓ To Receive Reports from RFWG and Community Outreach Subcommittee
- ✓ To Discuss Organizational Framework of the CAB Successor Group
- ✓ To Receive Public Comment Prior to Approval of the CAB Report Format and Draft Plan.
- ✓ To Review and Evaluate Community Workshop Forum #2 Input.
- ✓ To Review, Evaluate, and Approve CAB Report Format and Draft Plan.
- ✓ To Receive Public Comment After Approval of the CAB Report Format and Draft Plan.
- ✓ To Identify Next Steps: Information, Presentations, Assignments, Agenda Items for Next Meeting

Amendments to the Posted Agenda:

There were no amendments to the posted agenda.

(Attachment 3 — September 27, 2023 ABSI CAB Agenda)

### V. APPROVAL OF THE AUGUST 9, 2023 CAB MEETING FACILITATOR'S SUMMARY REPORT

The ABSI CAB voted unanimously to approve the August 9, 2023 CAB Meeting Facilitator Summary Reports as presented.

Amendments: None

#### VI. REVIEW OF UPDATED PROJECT WORKPLAN AND SCHEDULE

Jeff Blair provided the CAB with a review of the updated Project Workplan and Schedule and answered members' questions. The September 27, 2023 meeting represented the CAB's fifth meeting of the final Phase of the Project, Phase V.

For the September 27, 2023 meeting the CAB discussed the Organizational Framework for the *Partners for a Resilient Apalachicola Bay* (CAB Successor Group), and evaluation and approval of the *CAB's Draft Report and Recommendations for the Apalachicola Bay System Ecosystem-Based Adaptive Management and Restoration Plan* (Plan). The components of the Draft Plan were evaluated with the overarching goal of restoring oyster reefs to a level that can sustainably provide ecosystem services for the Bay, and concurrently provide for a sustainable and economically viable level of commercial oyster harvesting.

Throughout the project, the CAB members representing management and restoration agencies have been vetting the strategies and actions under consideration with their leadership to gauge support and feasibility of implementation. The CAB is in the final stages of evaluating the relative priority and efficacy of strategies and associated actions and identifying restoration and management approaches for inclusion in the *Apalachicola Bay System Ecosystem-Based Adaptive Management and Restoration Plan*.

Phase V focuses on the evaluation and final selection of restoration and management approaches conceptual and broad in scope from the Plan Framework, public engagement, and planning for funding restoration projects and the CAB Successor Group.

Jeff reported as follows:

- The focus of the September 27, 2023 meeting was the discussion of the organizational framework for the CAB Successor Group, approval of the CAB's Draft Report and Recommendations for the Apalachicola Bay System Ecosystem-Based Adaptive Management and Restoration Plan.
- The focus of the November 29, 2023 meeting will be approval of the organizational framework for the CAB Successor Group, and adoption of the CAB's Draft Final Report and Recommendations for the Apalachicola Bay System Ecosystem-Based Adaptive Management and Restoration Plan.
- The Community Outreach Committee will continue to communicate and meet with community stakeholders providing them with information and updates regarding the purpose and progress of the Apalachicola Bay System Initiative including Op-Eds, rack cards, social media posts/texts, ABSI newsletters, and the ABSI website. The CAB's draft recommendations and results of ABSI experiments will continue to be vetted with the larger ABS community through multiple formats, including online via the ABSI website, and in-person public workshops.
- The CAB is conducting planning for transitioning to the *Partners for a Resilient Apalachicola Bay* (CAB Successor Group) whose role will be to organize a group of key stakeholders committed to working collaboratively for the long-term once the CAB process is complete. *Partners for a Resilient Apalachicola Bay* will continue providing input to natural resource management agencies with the goal of ensuring the Apalachicola Bay System is effectively monitored, and adaptively managed with the support of the Community. The CAB is scheduled to approve the Organizational Framework for the Successor Group, and finalize their recommendations for the *Apalachicola Bay System Ecosystem-Based Adaptive Management and Restoration Plan* at the November 29, 2023 meeting, and the *Partners for a Resilient Apalachicola Bay* is anticipated to formally convene in early 2024.
- In addition, the FSU ABSI Project Team continues to work with the Restoration Funding Working Group to seek resources and political, governmental, and organizational support for the CAB's priority restoration recommendations.

Jeff Blair noted that the Project Team would keep the CAB updated and share additional information as it becomes available.

\*The CAB Draft Report and Recommendations for the Apalachicola Bay System Ecosystem-Based Adaptive Management and Restoration Plan is available at the following URL: <a href="https://marinelab.fsu.edu/absi/cab/">https://marinelab.fsu.edu/absi/cab/</a>

(Attachment 4 — Workplan, Schedule, and Project Flowchart)

#### VII. PROJECT RELEVANT UPDATES AND BRIEFINGS PRESENTATIONS

#### ABSI SCIENCE AND DATA COLLECTION UPDATE

#### ABSI Knowledge Network Interactive Webpage

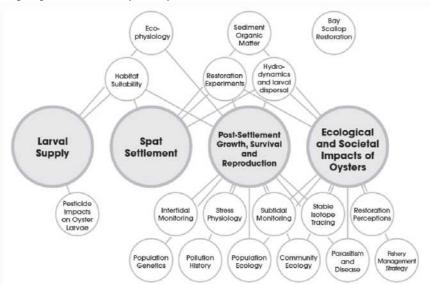
Tara Stewart Merrill, FSUCML Research Faculty, provided the CAB with an update on a new interactive Apalachicola Bay System Initiative (ABSI) webpage with a map focused on providing accessible information on ABSI research initiatives. The URL for the page and interactive map is: <a href="https://marinelab.fsu.edu/absi/what-we-do/">https://marinelab.fsu.edu/absi/what-we-do/</a>.

Presentations are available on the project webpage: <a href="https://marinelab.fsu.edu/absi/cab/">https://marinelab.fsu.edu/absi/cab/</a>.

#### Summary and Overview of Presentation

This interactive map lets one explore current ABSI research. Many of the questions addressed in ABSI connect back to the oyster life cycle and the importance of oysters for the ecology of Apalachicola Bay and for the people that depend on the Bay.

ABSI is pursuing a web of questions that all connect back to the foundational biology of oyster populations and their benefits for people and the Bay ecosystem.



The ABSI Knowledge Network

The ABSI Knowledge Network's purpose is to make the goals of ABSI research available to the public in a clear, concise way, that highlights how each project connects back to the health of the Bay.

#### Large circles on the map:

The three main portions of the oyster life cycle, as well as the ecological and societal impacts of oysters, are represented by the **large circles** in the middle of the map. On the webpage, you can hover your cursor over each large circle to highlight the projects that are addressing that specific research area.

#### **Small circles** on the map:

Each research project is represented by a **small circle.** On the webpage, you can hover your cursor over a research project to see how it connects back to the oyster life cycle and the impacts of oysters. Click on a research project to open a research highlight box that describes the team that is pursuing a project and the questions the team addresses.

#### Summary of Questions, Responses, and Comments:

(Note initials are only used to identify ABSI Team members, presenters, and state agency representatives)

- Q: As you do research and develop findings will there be data summaries on the website?
- TSM: Yes, there will be graphical representations and links to publications.
- Q: Has developing the links revealed things we have not studied (data gaps)?
- TSM: There is a potential to identify gaps in research that could be revealed as the tool is populated.
- SB: ABSI is due to end next summer, but the research will continue; new results will continue to emerge
- Q: What about Bay scallop restoration?
- SB: ABSI is ecosystem focused. The project is currently oyster-centric, but next steps should include expanding beyond oysters.
- JT: ABSI's report requirements are linked to the oyster-centric focus, but there will be opportunities to broaden the focus.
- Q: What about seagrass?
- SB: Yes, seagrass is part of the broader ecosystem.
- Q: Come next summer when ABSI ends, does this mean that the *Partners for a Resilient Apalachicola Bay* will be responsible for ensuring research and monitoring continue?
- SB: FSUCML will continue to do research and new sources of funding are being pursued for this.
- JH: The Partners for a Resilient Apalachicola Bay (CAB Successor Group) will be the public interface.

#### FWC (NFWF PHASE 2) RESTORATION PROJECT UPDATE

Devin Resko, FWC Division of Marine Fisheries Management, provided the CAB with an update on the FWC restoration project funded by the National Fish and Wildlife Foundation (NFWF). Devin reported:

#### Summary and Overview of Update

#### **Program Overview**

- \$20M agreement with National Fish and Wildlife Foundation (NFWF).
- Increased surveying/monitoring efforts for Apalachicola Bay & Suwannee Sound.
- Restoration activities in Apalachicola Bay.
- Revised oyster management strategies for Apalachicola Bay & Suwannee Sound.
- FWC will perform a restoration pilot study.
- Utilizing pilot study, FWC will have more data to construct and perform larger restoration activity soon following pilot study.

#### Apalachicola Bay Oyster Restoration Pilot Study

- Originally budgeted at \$7 million utilizing NFWF funding.
- Budget has increased with additional funding allocated from Governor DeSantis' Framework for Freedom.
- Additional \$10 million for Apalachicola Bay oyster reef restoration.
- Allows FWC to perform a more robust pilot study, ensuring scientific merit and meaningful restoration.
- Dependent on quality of bids received.
- Dependent on the quality of received bids for the pilot study, additional funds could be utilized towards expansion of the pilot if deemed appropriate.

#### **Reef Characteristics for Selecting Restoration Sites:**

Hardbottom

- Good waterflow
- Nearby oysters
- Not a navigational hazard
- Navigable for contractor

#### **Proposed Restoration Site Locations**



- Competitive solicitation was formally advertised on June 2<sup>nd.</sup>, 2023.
  - o Invitation to Bid.
- FWC received less than two responsive bids.
- Transitioned into negotiations.
- Negotiations demonstrated that large rock material was cost prohibitive.
- Prospective contractors suggested different material types than the FL dolostone:
  - o Potentially more readily available, cheaper, similar performance once deployed.
  - o Requested bidders to provide information on rock types (quarry contact, material spec sheet) to conduct review of material.
- Internal FWC discussion on potential edits to the study's scope of work.
  - o Important to balance fiscal responsibility, scientific learning, funding entity.
- Inclusion of large rock was not fiscally possible.
  - o Scope of work to request material sized 4 8."
- Use of other material types:
  - o Alabama Gray
  - o Kentucky Blue
  - o Florida Dolostone originally requested
- Pilot study will test multiple reef heights: 1 ft (low) and 2 ft (high).
- Material will be sized 4-8."

- FWC will exhaust the \$10 million state allocation.
  - o Removal of material size treatment reduces the necessary number of reefs needed for statistical power. Even if sufficient power is achieved with less than \$10 million, all funds will be spent.
- NFWF has approved of these revisions to the pilot study.
- FSU ABSI's complimentary study:
  - o Increases scientific scope of work done in Apalachicola Bay.
  - o Provides more data to assist in future, larger restoration activities.

#### **Next Steps**

- Continue negotiations with potential contractors.
- Goal is to have material in water early Spring 2024.
- Contractor to source and stage material in 2023, deploy material February/March 2024.
- Scientific importance to deploy all material during same season.
- Hire part-time site monitor for restoration activities.
- Work with FWC researchers, university researchers to prepare monitoring and surveying methods.
- Continued monitoring efforts throughout the Bay.

#### Summary of Questions, Responses, and Comments:

(Note initials are only used to identify ABSI Team members, presenters, and state agency representatives)

- Q: Which size rock class was eliminated?
- DR: The large (12') rock was eliminated.
- Q: How does the of 4-8" rock perform?
- DR: No indication based on other restoration efforts that it will not perform as expected.
- SB: This is the size ABSI is using and it is performing well.
- Q: Is it fair to say the issue is rock height?
- SB: Not necessarily; small rock compacts and that can eliminate voids that serve as habitat for other species.
- Q: Then is it the height and quality of the reef?
- A: The ABSI large rock works much better than the small rock for holding more oysters per rock.
- Q: With increased monitoring will there be more staff and new regimes?
- DR: New approaches are being considered including pre- and post-deposition monitoring, as well as enhanced routine monitoring. There has been discussion on a Bay-wide monitoring effort.
- Comment: The SMART group was able to pick 9 of 16 sites for restoration on a previous restoration project, and 8 are doing well.

#### VIII. WORKING GROUP AND SUBCOMMITTEE UPDATES AND REPORTS

#### A. RESTORATION FUNDING WORKING GROUP

**Overview.** The ABSI proposal contemplates a 15-year commitment from FSU, 10 years beyond the 5 years of funding provided by Triumph Gulf Coast, Inc. The Restoration Funding Working Group (RFWG) is a team of local, state, private, and NGO stakeholders focused on developing plans for long-term funding of the broader effort. The goal at the end of the 5-year ABSI period is to have a funding pipeline for restoration secured. Joel Trexler, RFWG Lead, previously reported that the RFWG has met several times, has broad representation, has identified the specific strategies and related actions that would require funding, agreed to a charge, are mapping actions with potential funding sources and approximate funding amounts needed, and

understand that it is critical to identify gaps in funding and work to fill the gaps before the Plan is final. In addition, there are potential funding sources for some CAB recommended actions.

Joel reported as follows for the September 27, 2023 CAB meeting update on the RFWG:

- Working with Partners for a Resilient Apalachicola Bay to implement NERR funding.
- Kick-off call with funders will take place soon.
- Discussions underway for submission of pre-proposals for Inflation Reduction Act (IRA) funding.
- It is an ongoing process to seek funding sources.
- Opportunities for funding exist, and we will evaluate the options as appropriate.

#### Summary of Questions, Responses, and Comments:

(Note initials are only used to identify ABSI Team members, presenters, and state agency representatives)

• There were no questions or comments from the CAB.

#### B. COMMUNITY OUTREACH SUBCOMMITTEE

#### **Subcommittee Charge:**

- To work with ABSI leadership to inform the public of who we are and what we are doing.
- To create outreach and community engagement strategies that attract stakeholders and the public to actively inform the public about the Apalachicola Bay System Initiative's goals and actions.
- To measure effectiveness of these strategies through direct participation in achieving actions (as well as web analytics and media stories).

Maddie Mahood reported that the Community Outreach Subcommittee (COC) has been active, and they are working on a variety of initiatives. For the September 27, 2023 update, Maddie reported on the Subcommittee's Outreach and Messaging Strategies as follows:

- The Subcommittee has been working on the mechanics of the transition from the CAB to the *Partners for a Resilient Apalachicola Bay* (CAB Successor Group).
- Outreach vehicles such as the website, newsletter, rack cards, etc. will need to transition to the *Partners for a Resilient Apalachicola Bay*.
- The Subcommittee is prepping for the upcoming community workshop forum.
- This includes a presentation summarizing the ABSI CAB Report and Recommendations for the Plan.
- The goal for the Summary is to be readily understandable to the public.

#### Summary of Questions, Responses, and Comments:

(Note initials are only used to identify ABSI Team members and partners, presenters, and state agency representatives)

- The current draft is very wordy and probably too complicated for the intended audience.
- SB: There is a delicate balancing act in terms of how much information to present to varied audiences.
- IT: The key thing is that the material should be easily digestible to the public.

#### IX. CAB SUCCESSOR GROUP ORGANIZATIONAL FRAMEWORK DISCUSSION

The Partners for a Resilient Apalachicola Bay (CAB Successor Group) will be ready to convene when the CAB completes their recommendations for the Apalachicola Bay System Ecosystem-Based Adaptive Management and Restoration Plan. The Partners for a Resilient Apalachicola Bay's role will be to organize a group of key stakeholders committed to working collaboratively for the long-term, once the CAB process is complete, and to ensure that the Plan is implemented, monitored, and adaptively managed over time and has the support of the Community. Of note, the Partners for a Resilient Apalachicola Bay is anticipated to formally convene in early 2024 after the CAB's adoption of their recommendations in November 2023.

Shannon Hartsfield and Anita Grove led the CAB in a discussion of the *Partners for a Resilient Apalachicola Bay* Framework. Following is a summary of the discussion by topical issues:

#### Summary of Issues

- Need to recruit more seafood industry representatives for the Partners.
- Shannon is speaking with Franklin County seafood industry individuals for possible participation.
- The Partners need 5-6 more representatives from the seafood industry.
- Need representatives from the entire seafood industry, including crabbers, shrimpers, oystermen, etc.
- There is a Science Collaborative grant to fund 1 year of administration for the *Partners for a Resilient Apalachicola Bay*.
- The subcommittee is working on a position description and will have it ready soon.
- Need at least 3 candidates to apply for the position.
- CAB members requested that they receive an email once the position is advertised so they can distribute it to their contacts.
- The Group needs a local person for the job to gain trust and support from the Community.
- The subcommittee is developing a workplan for the new hire.
- There was a request to schedule initial Partners meetings soon so participants can have them on their calendars.
- Use the approved name for the Successor Group (Partners for a Resilient Apalachicola Bay) in documents going forward.
- ANERR is working on an Inflation Reduction Act (IRA) capacity funding proposal the proposal would include continued funding for the *Partners for a Resilient Apalachicola Bay* administrator.
- If received, the funding would start July 1, 2024.
- Need FWC to participate critical.

#### Logistics/Organization

- A 501(c)(3) tax-exempt organization is the preferred structure for the *Partners for a Resilient Apalachicola Bay* (CAB Successor Group).
- A position statement with the qualifications needed for the position is in the process of being drafted.
- Operational and procedural policies and guidelines are needed for the Partners.
- State agencies will be non-voting advisory members.

#### Membership of the Successor Group

#### Stakeholder Groups Offering to Participate on the Partners for a Resilient Apalachicola Bay

- Apalachicola Riverkeeper Georgia Ackerman
- The Pew Charitable Trusts Chad Hanson
- The Nature Conservancy Will provide a representative.

- Franklin County Commission Ottice Amison
- Apalachicola City Commission Anita Grove
- Oystermen Shannon Hartsfield
- Aquaculture Gayle Johnson
- Charter Fishing Grayson Shepard
- ANERR Jenna Harper
- Scientists Mike Allen (UF)
- Scientists Sandra Brooke and Joel Trexler, FSUCML
- UF-IFAS/Florida Sea Grant/Franklin County Extension Erik Lovestrand
- FDACS Portia Sapp
- FWC in the process of evaluating their participation.

#### Selection of Successor Group Name:

• At the August 9, 2023 meeting the CAB unanimously agreed by consensus to select **Partners for a Resilient Apalachicola Bay** as the name for the Successor Group.

#### **Next Steps:**

- Anita will draft a *Partners for a Resilient Apalachicola Bay* Organizational Framework for approval by the CAB at the November 29, 2023 meeting.
- Jeff Blair will consult with Anita on the draft.
- The Framework will be provided to the CAB in advance of the November meeting.

#### Summary of Questions, Responses, and Comments:

(Note initials are only used to identify ABSI Team members and partners, presenters, and state agency representatives)

• Included as part of the Summary of Issues section above.

#### X. Public Comment Opportunity #1

The facilitator invited members of the public to provide comments.

#### **Public Comments:**

- Julie Boisseau, citizen: Asked whether Shannon Hartsfield is seeking input from The Seafood Work and Watermen's Association (SWWA) regarding membership in the Partners for a Resilient Apalachicola Bay (Successor Group).
- Shannon Hartsfield, CAB member: Responded that he would not work with Wayne Williams (President of the SWWA) due to the continued personal attacks on him from Wayne and his group.
- Wayne Williams, Seafood Work and Waterman's Association: Stated that he put the Seafood Work and Waterman's Association together to represent the seafood industry. Indicated that his organization has a huge amount of support, and feels his organization is being pushed away from the process. Indicated that the Bay should be opened and is healthy. Feels his organization has all the knowledge to do the restoration and monitoring. Is concerned that the current effort will delay the eventual opening of the Bay many years impacting local oystermen and the local economy.

#### XI. EVALUATION OF COMMUNITY WORKSHOP FORUM #2 INPUT

Jeff Blair led the CAB through a review and evaluation of the input received from Community Workshop Forum #2. Jeff reported that the input was general in nature as summarized below:

Participants asked questions and provided feedback regarding:

- The closure of the oyster fishery to harvest in the Apalachicola Bay.
- When FWC thought the fishery might reopen.
- What the condition of the Bay is regarding oyster production and readiness for harvest.
- Provided feedback on the NFWF funded restoration pilot project including locations, type and size of materials, and height of the restoration reefs.
- When the NFWF funded FWC restoration pilot project would start.
- General feedback on FWC management approaches and alternatives.
- Some participants requested a presentation on ABSI and the Plan.
- In response to the request for a summary of ABSI information and a summary of the Plan, the Planning Team will provide an overview of ABSI results and a summary of the Plan for Community Workshop Forum #3 to be conducted on October 24, 2023.

#### XII. APPROVAL OF CAB'S DRAFT REPORT AND RECOMMENDATIONS FOR THE PLAN

Jeff Blair led the CAB through a review and discussion of the CAB's Report and Recommendations for the Apalachicola Bay System Ecosystem-Based Adaptive Management and Restoration Plan.

The CAB's Report and Recommendations for the Plan include the CAB's extensive consensus building results in the form of Goals, Vision Themes, Outcomes, Objectives, Strategies, and Associated Actions. The Draft Report was posted to the ABSI project webpage and distributed to the CAB members on September 14, 2023.

During the September 27, 2023 meeting the CAB evaluated proposed revisions received from FWC and from TNC.

The CAB approved all proposed revisions from FWC. The CAB agreed that FWC's proposed revisions were limited to recommendations directed to that agency and were limited to the phrasing of the recommendations without impacting their intent.

The CAB decided to charge the ABSI Planning Team with evaluating TNC's 36 proposed revisions rather than consider them individually in the meeting, and to identify resulting revisions deemed to enhance or clarify the CAB's recommendations consistent with their original intent. These proposed modifications will be discussed at the final CAB meeting before approval.

#### Summary of Questions, Responses, and Comments:

(Note initials are only used to identify ABSI Team members, presenters, and state agency representatives)

 There were no questions raised that were not addressed by approval of the Revised Draft Report and Recommendations for the Plan.

#### ABSI CAB Actions:

**MOTION** — The ABSI CAB voted unanimously, 12 - 0 in favor, to charge the ABSI Planning Team with evaluating TNC's proposed revisions to the recommendations, and to incorporate the revisions deemed to enhance or clarify the CAB's recommendations consistent with their original intent.

**MOTION** — The ABSI CAB voted unanimously, 12 - 0 in favor, to approve the Apalachicola Bay System Initiative (ABSI) Community Advisory Board's (CAB) **CAB Draft Report and Recommendations for the Apalachicola Bay System Ecosystem-Based Adaptive Management and Restoration Plan**, incorporating the CAB's approved revisions, and to charge the ABSI Planning Team with drafting the Draft Final CAB Report and Recommendations and to format and edit the document for presentation, clarity, and consistency.

Following is the schedule and workplan for finalizing the CAB's Report and Recommendations for the Plan:

ABSI CAB REPORT AND RECOMMENDATIONS FOR THE APALACHICOLA BAY SYSTEM ECOSYSTEM-BASED ADAPTIVE MANAGEMENT AND RESTORATION PLAN — DEVELOPMENT SCHEDULE				
September 14, 2023	Draft CAB Report and Recommendations distributed to CAB and posted to project website.			
September 27, 2023 – CAB Meeting #5	CAB discussed and approved Draft CAB Report and Recommendations.			
November 17, 2023	Draft Final CAB Report and Recommendations distributed to CAB and posted to project website. The Draft Final Report and Recommendations will include the FWC revisions approved by the CAB, and the TNC revisions the ABSI Planning Team deemed consistent with and providing enhancements and/or clarifications to the CAB's recommendations.			
November 29, 2023 – CAB Meeting #6	CAB discusses and adopts Draft Final CAB Report and Recommendations.			
TBD	ABSI Project Team will distribute Final CAB Report and Recommendations to CAB members for comments.			
TBD	ABSI CAB members will have 2 weeks to provide comments to Project Team (no substantive revisions will be considered).			
ABSI Project Team will decide whether to make any additional revisi finalize the CAB Report and Recommendations, and distribute the Reto the CAB and agencies/entitles as appropriate, and post to the prowebpage.				

(Attachment 9 — Approved Revised Draft CAB Report and Recommendations for the Plan)

#### XIII. PUBLIC COMMENT OPPORTUNITY #2

The facilitator invited members of the public to provide comments.

#### Public Comments:

• None were offered.

#### XIV. NEXT MEETING OVERVIEW AND ISSUES

The final CAB meeting on November 29, 2023 will focus on approval of the organizational framework for the CAB Successor Group, and adoption of the CAB's Draft Final Report and Recommendations for the Apalachicola Bay System Ecosystem-Based Adaptive Management and Restoration Plan.

#### **NEXT STEPS AND AGENDA ITEMS**

- Approval of Regular Procedural Topics (Meeting Agenda and Summary Report)
- Review of Updated Workplan and Meeting Schedule
- Science and Data Collection, and Restoration Updates
- Reports from RFWG and Community Outreach Subcommittee
- Approval of Organizational Framework of the CAB Successor Group
- Public Comment Prior to Adoption of CAB Draft Final Report and Recommendations
- Evaluation of Community Workshop Forum #3 Input
- Adoption of CAB Draft Final Report and Recommendations for the Plan
- Public Comment After Adoption of the CAB Draft Final Report and Recommendations
- Identification of Next Steps

#### **MEETING CHAT COMMENTS**

Meeting participants were able to provide comments during the meeting through the on-line Chat function. The results are compiled and included as *Attachment 5* of this Summary Report.

(Attachment 5 — Meeting Zoom Chat Summary)

#### **ADJOURNMENT**

The Facilitator thanked CAB members, ABSI Project Team members, and the public for their participation, and adjourned the meeting at 11:15 AM on Wednesday, September 27, 2023.

## ATTACHMENT 1 KEY TO COMMON PROJECT ABBREVIATIONS

ABBREVIATION	DEFINITION				
ABS	Apalachicola Bay System				
ABSI	Apalachicola Bay System Initiative				
ACFS	Apalachicola-Chattahoochee-Flint Stakeholders				
ANERR	Apalachicola National Estuarine Research Reserve				
CAB	Community Advisory Board (ABSI)				
County	Franklin County				
DACS or FDACS	Florida Department of Agriculture and Consumer Services				
DEP or FDEP	Florida Department of Environmental Protection				
DOH or FDOH	Florida Department of Health				
EPA	U.S. Environmental Protection Agency				
FDOT	Florida Department of Transportation				
FSU	Florida State University				
FSUCML	Florida State University Coastal and Marine Laboratory				
FWC	Florida Fish and Wildlife Conservation Commission				
FWRI	FWC Fish and Wildlife Research Institute				
NGO	Non-Governmental Organization				
NOAA	National Oceanic and Atmospheric Administration				
NRCS	Natural Resource Conservation Service				
NWFWMD	Northwest Florida Water Management District				
Plan	Apalachicola Bay System Ecosystem-Based Adaptive Management and Restoration Plan				
RESTORE	Resources and Ecosystems Sustainability, Tourist Opportunities, and Revived Economies of the Gulf Coast Act of 2012				
RCSG	Riparian County Stakeholder Coalition				
RPC	Regional Planning Council				
SAB	Science Advisory Board (ABSI)				
SAV	Submerged Aquatic Vegetation				
TNC	The Nature Conservancy				
TRIUMPH	Triumph Gulf Coast, Inc.				
UF	University of Florida				
UWF	University of West Florida				
_					

## ATTACHMENT 2 MEETING PARTICIPATION LIST

MEMBER AFFILIATION							
AGRICULTURE/ACF STAKEHOLDERS/RIPARIAN COUNTIES							
1. Chad Taylor* Riparian County Stakeholder Coalition/ACF Stakeholders/Agriculture							
BUSINESS/REAL ESTATE/ECONOMIC DEVELOPMENT/TOURISM							
2. Chuck Marks	<u> </u>						
	ENVIRONMENTAL/CITIZEN GROUPS						
3. Georgia Ackerman	Apalachicola Riverkeeper						
4. Chad Hanson	The Pew Charitable Trusts						
5. Katie Konchar	The Nature Conservancy (TNC)						
	LOCAL GOVERNMENT						
6. Ottice Amison	Franklin County Commissioner						
7. Anita Grove	Apalachicola City Commissioner						
	RECREATIONAL FISHING						
8. Frank Gidus	CCA Florida						
9. <b>Grayson Shepard</b> Hang on Charters (Charter Fishing)							
	SEAFOOD INDUSTRY						
10. David Barber Barber's Seafood							
11. <b>Shannon Hartsfield</b> Seafood Management Assistance, Resource Recovery Team and Oysterman							
	12. Gayle Johnson Apalachicola Oyster Company						
13. Steve Rash Water Street Seafood							
	STATE GOVERNMENT						
14. Jenna Harper	ANERR/DEP						
15. Becca Hatchell	FWC Division of Habitat and Species Conservation						
16. Alex Reed	FDEP Office of Resilience & Coastal Protection (Jenna Harper is representing DEP)						
17. <b>Devin R</b> esko	FWC Division of Marine Fisheries Management						
18. Portia Sapp*	FDACS Division of Aquaculture						
19. Paul Thurman NWFWMD							
UNIVERSITY/RESEARCHERS/SCIENTISTS							
20. Mike Allen	Scientist: Director of UF/IFAS Nature Coast Biological Station (NCBS)						
21. Erik Lovestrand UF/IFAS/Florida Sea Grant/Franklin County Extension							
The names of CAB members attending the meeting are indicated in bold font.							
CAB members who part	icipated virtually are indicated in red font and italicized.						
* Members whose designated alternates participated for them.							

PROJECT TEAM AND CAB FACILITATOR					
FLORIDA STATE UNIVERSITY					
Sandra Brooke	Sandra Brooke Marine Biologist				
Ross Ellington Professor Emeritus of Biological Science					
Madelein Mahood	Madelein Mahood Outreach and Education				
Joel Trexler	Joel Trexler FSUCML Director				
FACILITATED SOLUTIONS, LLC					
Jeff Blair Community Advisory Board Facilitator					
The names of Project Team members participating in the meeting are indicated in bold font.					
*Team members who participated virtually are indicated in red font and italicized.					

ALTERNATES FOR CAB MEMBERS				
ALTERNATE CAB MEMBER				
Ken Jones	Chad Taylor			
Carrie Jones Portia Sapp				
The names of CAB member's alternates participating in the meeting are indicated in bold font.				

MEMBERS OF THE PUBLIC				
PARTICIPANT	AFFILIATION			
1. Cameron Baxley	Apalachicola Riverkeeper			
2. Anne Birch	TNC			
3. Julie Boisseau	Public (No Affiliation Provided)			
4. Ed Camp	University of Florida			
5. Dan Ellinor	FWC			
6. Jared Fuqua	Florida State University Coastal and Marine Lab			
7. Laura Geselbracht	TNC, ABSI Science Advisory Board (SAB)			
8. Kennedy Hanson	ANERR			
9. Steve Leitman	FSU			
10. Betsy Mansfield	Florida State University Coastal and Marine Lab			
11. Tara Stewart Merrill	Florida State University Coastal and Marine Lab			
12. Kendra Treichel	DEP			
13. Wayne Williams	Seafood Work and Waterman's Association			
*The names of members of the public attending virtually are italicized.				

## ATTACHMENT 3 SEPTEMBER 27, 2023 MEETING AGENDA

#### ABSI COMMUNITY ADVISORY BOARD MEETING OBJECTIVES

- ✓ To Approve Regular Procedural Topics (Meeting Agenda and Summary Report)
- ✓ To Review Updated Workplan and Meeting Schedule
- ✓ To Receive Science and Data Collection, and Restoration Updates
- ✓ To Receive Reports from RFWG and Community Outreach Subcommittee
- ✓ To Discuss Organizational Framework of the CAB Successor Group
- ✓ To Receive Public Comment Prior to Approval of the CAB Report Format and Draft Plan.
- ✓ To Review and Evaluate Community Workshop Forum #2 Input.
- ✓ To Review, Evaluate, and Approve CAB Report Format and Draft Plan.
- ✓ To Receive Public Comment After Approval of the CAB Report Format and Draft Plan.
- ✓ To Identify Next Steps: Information, Presentations, Assignments, Agenda Items for Next Meeting

	ABSI COMMUNITY ADVISORY BOARD AGENDA					
	All Agenda Ti	imes — Including Public Comment and Adjournment — Are Approximate and Subject to Change				
1)	8:30 AM	WELCOME AND ROLL CALL				
2)	8:35	SOCIAL SCIENCE SURVEY				
3)	8:40	AGENDA REVIEW AND MEETING OBJECTIVES				
4)	8:45	APPROVAL OF AUGUST 9, 2023 CAB MEETING AND AUGUST 9, 2023 COMMUNITY				
		FORUM WORKSHOP FACILITATOR'S SUMMARY REPORTS				
5)	8:50	REVIEW OF UPDATED PROJECT MEETING SCHEDULE AND WORKPLAN				
6)	9:00	SCIENCE AND DATA COLLECTION, AND RESTORATION UPDATES				
		ABSI Science and Data Collection Update. Sandra Brooke, FSUCML (20)				
		• FWC (NFWF Phase 2) Restoration Project Update. Devin Resko, FWC (10)				
7)	9:30	WORKING GROUP AND SUBCOMMITTEE UPDATES				
		Restoration Funding Working Group Update. Joel Trexler (5)				
		Community Outreach Subcommittee Update. Chad Hanson (10)				
8)	9:45	CAB SUCCESSOR GROUP ORGANIZATIONAL FRAMEWORK DISCUSSION				
	• Successor Group Subcommittee. Anita Grove and Shannon Hartsfield (20)					
9)	~10:20 AM	PUBLIC COMMENT OPPORTUNITY #1 — THREE MINUTES PER PERSON				
10:30	am	Break				
10)	10:45	REVIEW AND EVALUATION OF COMMUNITY WORKSHOP FORUM #2 INPUT				
11)	11:00	REVIEW, DISCUSSION, AND APPROVAL OF CAB REPORT FORMAT & DRAFT PLAN				
		Review of CAB Report Format and Draft Plan				
		Review and Approval of CAB Report Format and Draft Apalachicola Bay System Ecosystem-				
		Based Adaptive Management and Restoration Plan				
12:00 <sub>I</sub>	·	LUNCH — ON CAMPUS				
	12:30	DISCUSSION AND APPROVAL OF DRAFT PLAN — CONTINUED				
12)	~1:40	PUBLIC COMMENT OPPORTUNITY #2 — THREE MINUTES PER PERSON				
13)	1:55	ACTION ITEMS AND AGENDA ITEMS FOR NEXT MEETING (November 29, 2023)				
		Review of Action Items and Assignments from Meeting				
		Review Agenda Items and Objectives for the Final Meeting				
		• Community Workshop Forum #3 – October 24, 2023				
	Complete Meeting Evaluation					
	2:00pm	ADJOURN				

#### **ATTACHMENT 4**

#### WORKPLAN, SCHEDULE, AND PROJECT FLOWCHART AND MAP

#### UPDATED AS OF THE SEPTEMBER 27, 2023 CAB MEETING

#### PHASE I (2019) — STANDING UP AND ORGANIZATION OF THE ABSI CAB

May 2019 – December 2019 (Assessment Process, Questionnaire, and 2 CAB Meetings) — Status Complete

### PHASE II (2020) — SCOPING OF ISSUES, IDENTIFICATION OF PERFORMANCE MEASURES AND STRATEGIES

Jan. 2020 – Dec. 2020 (7 CAB Meeting & 1 Oystermen's Workshop) — Status Complete

### PHASE III (2021) — BUILDING CONSENSUS ON CAB RECOMMENDATIONS FOR THE ABS ECOSYSTEM-BASED ADAPTIVE MANAGEMENT AND RESTORATION PLAN

Adoption of Final Draft Management and Restoration Plan Framework for Phase IV and V Evaluation

Jan. 2021 – Nov. 2021 (7 CAB Meeting & 2 Oystermen's Workshops) — Status Complete

PHASE IV (2022) — EVALUATION OF DRAFT ADAPTIVE MANAGEMENT AND RESTORATION PLAN FRAMEWORK'S RESTORATION AND MANAGEMENT STRATEGIES, RESTORATION AND FUNDING PLANNING

Dec. 2021 – Dec. 2022 (6 CAB Meetings, 1 Oystermen's Workshops, and 1 Community Workshop) — Status Complete

PHASE V (2023) — EVALUATION AND FINALIZATION OF RECOMMENDATIONS FOR INCLUSION IN THE APALACHICOLA BAY SYSTEM ECOSYSTEM-BASED ADAPTIVE MANAGEMENT AND RESTORATION PLAN, RESTORATION AND FUNDING PLANNING

Jan. 2023 – Dec. 2023 (6 CAB Meetings, 3 Community Workshops) — Status Initiated

**COMMUNITY ADVISORY BOARD (CAB).** The CAB initiated Phase V in January of 2023 and is currently evaluating the best combination of strategies predicted to achieve restoration and management objectives for the Bay using decision support tools, including predictive models coupled with available and emerging data, research, and stakeholder knowledge. The strategies are being evaluated with the overarching goal of restoring oyster reefs to a level that can sustainably provide needed ecosystem services for the System, and concurrently provide for a sustainable and economically viable level of commercial oyster harvesting.

Throughout the project, the CAB members representing management and restoration agencies will vet the strategies and actions under consideration with their leadership to gauge support and feasibility of implementation. The CAB will evaluate the priority and efficacy of strategies and associated actions and identify restoration and management approaches for inclusion in the *Apalachicola Bay System Ecosystem-Based Adaptive Management and Restoration Plan* (Plan).

Phase V focuses on the evaluation and finalization of recommendations for inclusion in the Plan, and restoration projects and funding planning. The CAB will vote to approve their package of consensus recommendations during their November 29, 2023 meeting. *Status: Initiated and Ongoing* 

1. COMMUNITY OUTREACH SUBCOMMITTEE - PUBLIC ENGAGEMENT. The CAB working through the Community Outreach Subcommittee initiated a community feedback initiative by providing information and seeking community input on the Plan Framework. The CAB will vet the results of their prioritized strategies with the larger ABS community through multiple forums including questionnaires administered through a variety of methods including Facebook, online via the ABSI website, and direct mailings. In addition, community workshops will be conducted at appropriate times to provide the Community with information on ABSI and solicit community input. Status: Initiated and Ongoing

- **2. RESTORATION FUNDING WORKING GROUP (RFWG).** Initiated in late 2021 the Restoration Funding Working Group's role is to seek resources and political, governmental, and organizational support for the CAB's priority recommendations. *Status: Initiated and Ongoing*
- 3. CAB SUCCESSOR GROUP. The CAB Successor Group will be ready to convene when the CAB completes their work on the Apalachicola Bay System Ecosystem-Based Adaptive Management and Restoration Plan. The Successor Group's role is to organize a group of key stakeholders committed to working collaboratively for the long-term, once the CAB process is complete and to ensure that the Plan is implemented, monitored, and adaptively managed over time and has the support of the Community. The CAB will approve the Organizational Framework for the Successor Group at the November 29, 2023 meeting, and the Successor Group process will formally initiate January 2024. Status: Ongoing Organizational and Planning Meetings. Discussion of Organizational Framework during CAB meetings. Formal Convening Pending CAB Approval of Consensus Recommendations for the Plan and the Organizational Framework for the Successor Group at the November 29, 2023 meeting.

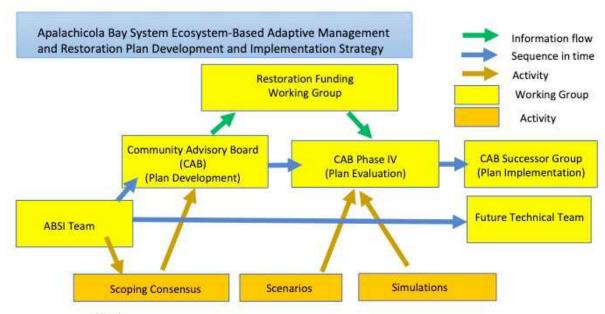
ABS	ABSI CAB Phase V Meetings Schedule and Workplan — 2023				
Meeting #1 ANERR 8:30am	Feb. 1, 2023  • Reports and Updates  • Fisheries Model Simulation Results & Scenarios Refinements  • Review of Plan Framework Strategies and Actions  • Public Comment	Initiation of Phase V of ABSI. ABSI science and data collection and restoration project updates. Sub-committee reports and public engagement initiative update. Review of the <i>Apalachicola Bay Restoration and Management Plan Framework</i> and Strategies Evaluation Worksheet process. Summary and discussion of Fisheries Model simulation results for revised priority Habitat Restoration (Goal A) and Fisheries Management (Goal B) scenarios. Agreement on next suite of scenarios for model simulations. Public comment.			
Meeting #2 ANERR 8:30am	<ul> <li>April 12, 2023</li> <li>Reports and Updates</li> <li>Acceptability Ranking of Strategies and Actions</li> <li>Public Comment</li> </ul>	ABSI science and data collection and restoration project updates. Sub-committee reports and public engagement initiative update. Acceptability ranking of proposed strategies and actions for inclusion in the <i>Apalachicola Bay Restoration and Management Plan Framework</i> using the Strategies Evaluation Worksheet Process. Public comment.			
Community Workshop Forum #1	<b>April 12, 2023</b> ANERR 6:00pm – 8:00pm	Community Input on ABSI Restoration Approaches, ABSI Management Strategies, and ABSI Science.			
Meeting #3 ANERR 8:30am	May 31, 2023  Reports and Updates  Acceptability Ranking of Strategies and Actions  Public Comment	ABSI science and data collection and restoration project updates. Sub-committee reports and public engagement initiative update. Evaluation of Community Workshop Forum input. Acceptability ranking of proposed revisions to strategies and actions for inclusion in the <i>Apalachicola Bay Restoration and Management Plan Framework</i> using the Strategies Evaluation Worksheet Process. Public comment.			
Meeting #4 ANERR 8:30am	<ul> <li>August 9, 2023</li> <li>Reports and Updates</li> <li>Acceptability Ranking of Proposed Revision to Strategies and</li> </ul>	ABSI science and data collection and restoration project updates. Sub-committee reports and public engagement initiative update. Discussion on the Organizational Framework for the CAB Successor Group. Acceptability ranking of proposed revisions to strategies and actions for			

Actions

inclusion in the Draft Apalachicola Bay Restoration

Community Workshop Forum #2	• Public Comment  August 9, 2023  ANERR 6:00pm – 8:00pm	Management Plan using the Strategies Evaluation Worksheet Process. Public comment.  Community Input on ABSI Restoration Approaches, ABSI Management Strategies, and ABSI Science.		
Meeting #5 ANERR 8:30am	Sept. 27, 2023  • Reports and Updates  • Approve Draft Report and Recommendations for the Plan  • Public Comment	ABSI science and data collection and restoration projupdates. Sub-committee reports and public engagementiative update. Discussion on the Organization Framework for the CAB Successor Group. Evaluation Community Workshop Forum #2 input. Approval of CAB Draft Report and Recommendations for the Apalachicola System Ecosystem-Based Adaptive Management and Restoration Public comment.		
Community Workshop Forum #3	October 24, 2023 ANERR 6:00pm – 8:00pm	Community Input on the CAB's recommendations for the Apalachicola Bay System Ecosystem-Based Adaptive Management and Restoration Plan.		
Meeting #6 ANERR 8:30am	Nov. 29, 2023  Reports and Updates Final Plan Revisions Public Comment Adopt Final CAB Report and Recommendations for the Plan	ABSI science and data collection and restoration project updates. Sub-committee reports and public engagement initiative update. Approval of the Organizational Framework for the CAB Successor Group. Evaluation of Community Workshop Forum #3 input. Adoption of the CAB Draft Final Report and Recommendations for the Apalachicola Bay System Ecosystem-Based Adaptive Management and Restoration Plan, and submittal to FSUCML. Public comment.		

#### ABSI CAB PROCESS FLOWCHART AND PROJECT AREA MAP



#### Notes

1. Yellow boxes are groups of people. Blue arrows connecting yellow boxes indicate some or all of the people in one group may comprise the next group in time sequence



ABSI Project Area Map

## ATTACHMENT 5 MEETING CHAT SUMMARY (ZOOM)

#### MEETING CHAT - SEPTEMBER 27, 2023

- **08:34:01 Katie Konchar:** Good morning. I'm on the road and should be there in about 30 minutes.
- 08:34:22 Maddie Mahood: Yay! Fantastic © Drive safe!
- **08:35:05 Julie Boisseau Franklin:** Hi everyone, I am a resident of Carrabelle and am with no organization. I am interested in restoration and management activities and wish to see the Bay opened again to wild oyster harvesting.
- 08:35:43 Maddie Mahood: Great, welcome Julie! Thanks for attending!
- 08:35:51 Tara Stewart Merrill (she/her/hers): Welcome Julie!
- **08:35:55 Julie Boisseau Franklin:** It sounds like you are underwater. Is there anyway to improve the sound?
- **08:36:33 Maddie Mahood:** Unfortunately the sound can be a bit spacey at ANERR, but it usually straightens out as the meeting goes on.
- **08:38:02 Maddie Mahood:** I am working with my colleague in the room to see If we can do anything about the audio/signal.
- **08:39:22 Maddie Mahood:** Really awesome, Tara!:)
- **09:10:50 Maddie Mahood:** Also a reminder that all presentations shown during today's meeting will be made available on our website tomorrow.
- **09:56:30 Edward Camp**: Hey all, I need to step out for a few minutes, I will be back as soon as I can.
- **10:05:57 Maddie Mahood:** See y'all at 10:20!
- 10:24:34 Maddie Mahood: Hi all, we are back!
- 10:40:05 Georgia Ackerman: No issue
- 10:40:08 Becca Hatchell, FWC: I support
- 10:46:02 Georgia Ackerman: Yes. If I disagree, I'll holler.
- 10:55:08 Maddie Mahood: CAB members, please fill out the survey, and also send me any additional comments, thanks!
- 10:56:49 Becca Hatchell, FWC: Thanks, everyone!
- 10:59:22 Maddie Mahood: Thank you everyone! We will see you next time 🐸
- 10:59:34 Maddie Mahood: For the last time! Ah!

#### **ATTACHMENT 6**

#### MEETING EVALUATION RESULTS (ZOOM POLL AND WRITTEN POLL RESULTS)

CAB Members used a 5-point polling scale where a 1 meant "Strongly Disagree" and a 5 meant "Strongly Agree." The evaluation summary reflects average rating scores and comments from respondents participating in person and virtually.

There were 7 hard copy end of meeting survey questions (Evaluations) completed, and 2 completed virtually.

1.) The meeting objectives were clearly communicated at the beginning

Average out of 5	5. Strongly Agree	4. Agree	3. Neutral	2. Disagree	1. Strongly Disagree
5.0	9	0	0	0	0

2.) The meeting objectives were met.

Average out of 5	5. Strongly Agree	4. Agree	3. Neutral	2. Disagree	1. Strongly Disagree
5.0	9	0	0	0	0

3.) The presentations were effective and informative.

Average out of 5	5. Strongly Agree	4. Agree	3. Neutral	2. Disagree	1. Strongly Disagree
5.0	9	0	0	0	0

4.) The facilitation of the meeting was effective for achieving the stated objectives

Average out of 5	5. Strongly Agree	4. Agree	3. Neutral	2. Disagree	1. Strongly Disagree
5.0	9	0	0	0	0

5.) Follow-up actions were clearly summarized at the end of the meeting

Average out of 5	5. Strongly Agree	4. Agree	3. Neutral	2. Disagree	1. Strongly Disagree
5.0	9	0	0	0	0

6.) The facilitator accurately documented CAB Member input

Average out of 5	5. Strongly Agree	4. Agree	3. Neutral	2. Disagree	1. Strongly Disagree
5.0	9	0	0	0	0

7.) The meeting was the appropriate length of time.

Average out of 5	5. Strongly Agree	4. Agree	3. Neutral	2. Disagree	1. Strongly Disagree
4.9	8	1	0	0	0

8.) CAB Members had the opportunity to participate and be heard.

	Average out of 5	5. Strongly Agree	4. Agree	3. Neutral	2. Disagree	1. Strongly Disagree
Ī	5.0	9	0	0	0	0

#### Open Ended Survey Questions - In Person Participants

None were offered.

#### Open Ended Survey Questions - Virtual Responses

None were offered.

### ATTACHMENT 7 GLOSSARY OF MODELING TERMS

**Assumptions** – A description of the world that is accepted as true and is based on common knowledge or theory but not on proof.

**Baseline** – Model output that is used as a starting point for comparison with other sets of model output.

**Calibration** – Process of adjusting model inputs or parameters to obtain optimal agreement between model output and observations (data).

**Circulation/Hydrodynamic Model** – A mathematical tool that calculates water currents and water properties (like salinity and temperature).

**Data Gap** – The lack of data or information necessary for a given scientific study.

**Data Set** – A collection of observations or measurements.

**Deviation** – The difference between a data point and a model prediction.

**Fishery-Dependent Data** – Data collected directly on a fish or fishery from commercial or sport fishermen and seafood dealers.

**Fishery-Independent Data** – Characteristic of information (e.g. stock abundance, index) or an activity (e.g. research vessel survey) obtained or undertaken independently of the activity of the fishing sector.

**Hypothesis** – An idea that can be tested.

Larval Transport - The movement of oyster larvae in the water.

**Model** – A series of mathematical equations that describes, with great simplification, how a part of the world works.

Model Output/Model Result - A solution or a set of solutions obtained from a model simulation.

**Performance Measure/Metric** – A number used to indicate the effectiveness of an option for achieving a desired outcome.

**Population Dynamics** – The growth, death, and reproduction of individuals over time that leads to increase, decrease, persistence or extinction of a population.

**Simulations** – Repeated runs of a model using different inputs (e.g., different options).

**Uncertainty** – A way to represent how likely model predictions are given the inherent variability in the environment and the difference between model output and observations.

**Validation** – Comparison of model output with a set of independent data to determine the degree of confidence in model results.

Water Quality – Describes the physical, chemical, biological, and aesthetic characteristics of water and is a measure used to determine the suitability of water for a specific purpose (e.g., drinking, fishing, swimming, etc.).

## ATTACHMENT 8 GLOSSARY OF ABSI PROJECT TERMS AND DEFINITIONS

**APALACHICOLA BAY SYSTEM:** Consists of six bays: Apalachicola Bay, East Bay, St Vincent Sound, East and West St George Sound, and Alligator Harbor comprising a total of 155,374 acres (62,879 Ha). Confined to Franklin County and ending to the north at river mile zero (0). Important considerations include riverine and offshore inputs to the ABS as well as the reciprocal influences of outputs from the ABS to the Gulf of Mexico.

#### APALACHICOLA BAY SYSTEM, HEALTHY:

A healthy ecosystem is one in which material and energy flows are balanced through interacting biological, physical, and chemical processes (involving microorganisms, plants, animals, sunlight, air, water) that conserve diversity, support fully functional evolutionary and ecological processes, and sustain a range of ecological and ecosystem services.

**ECOSYSTEM SERVICES:** The direct and indirect contributions of ecosystems to human wellbeing. These services include **provisioning services** (food, raw materials, fresh water, medicinal resources), **regulating services** (climate, air quality, carbon sequestration & storage, moderation of extreme events, waste water treatment, erosion prevention & maintenance of soil fertility), **habitat or supporting services** (habitat for all species, maintenance of genetic diversity), and **cultural services** (recreation for mental & physical health; tourism; aesthetic appreciation and inspiration for culture, art & design; spiritual experience & sense of place).

**ESTUARINE METRICS:** These are variables that can be measured and used to assess the benefits or impacts of the different upstream management and climate scenarios that influence freshwater flow into the ABS.

**GOAL:** A goal is a statement of the project's purpose to move towards the vision expressed in fairly broad language.

**GUIDING PRINCIPLES:** The Community Advisory Board's Guiding Principles reflect the broad values and philosophy that guides the operation of the Community Advisory Board and the behavior of its members throughout its process and in all circumstances regardless of changes in its goals, strategies or membership.

**OBJECTIVE:** Objectives describe in concrete terms how to accomplish the goal to achieve the vision within a specific timeframe and with available resources. (E.g., by 2023, the State of Florida will have approved a stakeholder developed Ecosystem-Based Adaptive Management and Restoration Plan for the Apalachicola Bay System.")

**OUTCOME:** Outcomes describe the expected result at the end of the project period – what is hoped to be achieved when the goal is accomplished. (E.g., an ecologically, and economically viable, healthy and sustainable Apalachicola Bay System oyster fishery and ecosystem)

**OYSTER RESOURCES:** Sources of oysters that provide natural and cultural benefits to humans. These sources can come from the wild or from aquaculture (see ecosystem services). The responsible management of oyster resources for present-day needs and future generations requires integrated approaches that are place-based, embrace systems thinking, and incorporate the social, economic, and environmental considerations of sustainability.

**PERFORMANCE MEASURES:** The regular measurement of outcomes and results, which generates reliable data on the effectiveness, efficiency, and sustainability of programs and plans.

**RESTORATION:** The process of establishing or re-establishing a habitat that in time can come to closely resemble a natural condition in terms of structure and function.

**STAKEHOLDERS:** All interest groups whether public, private or non-governmental organizations who have an interest or concern in the success of a project and can affect or be affected by the outcome of any decision or activity of the project. For purposes of the Apalachicola Bay System Initiative, stakeholders include but are not limited to agriculture, silviculture, business, real estate, economic development, tourism, environmental, citizen groups, recreational fishing, commercial seafood industry, regional groups (i.e., ACF Stakeholders, and Riparian Counties), local government, state government, federal government, universities, and research interests.

**STRATEGY:** A method, action, plan of action, or policy that can be tested to determine whether it solves a problem and helps to achieve objectives and goals in the context of bringing about a desired future for the Apalachicola Bay System.

**VISION:** An idealized view of where or what the stakeholders would like the oyster resource and ecosystem to be in the future.

**VISION THEMES:** The related key topical issue area strategies that characterize the desirable future for the oyster resource and ecosystem. The Vision Themes establish a framework for goals and objectives. They are not ordered by priority.

#### ATTACHMENT 9

#### APPROVED REVISED CAB DRAFT REPORT AND RECOMMENDATIONS FOR THE PLAN

Draft ABSI CAB Report and Recommendations for the Apalachicola Bay System Ecosystem-Based Adaptive Management and Restoration Plan

#### **Executive Summary**

The Apalachicola Bay System Ecosystem-Based Adaptive Management and Restoration Plan (hereafter the 'Plan') is a key deliverable of the Apalachicola Bay System Initiative (ABSI), a multidisciplinary effort led by the Florida State University Coastal & Marine Laboratory (FSUCML). ABSI has been supported primarily by a grant from Triumph Gulf Coast, Inc., with contributions from Florida State University [FSU] (\$1.5M cost-share) and the Pew Charitable Trust. The Plan was developed over the course of nearly four years by a representative group of stakeholders formed into a Community Advisory Board (CAB). The 22 members of the CAB include local government officials as well as representatives from the seafood industry, other local businesses, recreational fishing industry, environmental groups, State agencies and institutions of higher learning.

Plan development by the CAB took place in collaboration with the ABSI scientific leadership team and a professional neutral facilitator (Jeff Blair, Facilitated Solutions, LLC) who provided process design and consensus building. The effort first focused on development of management and restoration vision themes, goals, outcomes, objectives and performance measures. A set of strategies for each goal was then developed with relevant performance measures followed by a prioritization exercise for each set of strategies. The themes, goals, outcomes, objectives and strategies/actions were compiled into a draft management and restoration plan framework. Decision support tools were then used to test support for strategies linked to oyster management and fisheries. Finally, strategies in the plan framework were subjected to rounds of acceptability ranking exercises ultimately producing a Management and Restoration Plan approved by the CAB.

The **Plan** consists of structural elements built around the following five **Goals**:

- Goal A: The Apalachicola Bay System (ABS) is a healthy and productive ecosystem that supports a vibrant and sustainable oyster fishery and other economically viable activities.
- Goal B: Productive, sustainably, and adaptively managed ABS supports sustainable oyster resources.
- **Goal C:** The Plan is supported by the ABS stakeholders and is fully funded.
- Goal D: A productive and well-managed ABS is supported by an actively engaged and informed stakeholder community and public.
- Goal E: The broader Apalachicola Bay Region is thriving economically as a result of a fully restored ABS.

Each Goal has an accompanying Vision Theme and defined Outcome. Each Goal also has a series of Objectives. To achieve these Objectives, each Goal has a series of Strategies with associated Actions to implement these Strategies. Performance Measures have been selected to follow progress towards attainment of Outcomes.

**Goal A** focuses on restoration of the ABS ecosystem so as to promote enhanced ecological and ecosystem services including a sustainable oyster fishery. **Goal B** is more narrowly focused on the establishment through adaptive management of a sustainable oyster fishery in the Bay. It is anticipated that the major endusers of the elements and recommended actions defined in **Goals A and B** would be State agencies charged

with implementation of restoration and new management efforts including the Florida Fish and Wildlife Conservation Commission (FWC), Florida Department of Environmental Protection (DEP) and Florida Department of Agriculture and Consumer Services (DACS). It is also likely that Federal agencies and non-governmental organizations (NGOs) may play a role in these activities. **Goals C, D and E** involve advisory recommendations for the implementation of the restoration and management Plan, outreach and interface with all stakeholders as well a broader economic development issues. It is anticipated that the CAB Successor Group will be the primary end-user of these elements of the plan.

The management and restoration Plan is intended to be adaptive. By this we mean that as chosen strategies and linked actions are implemented, monitoring and assessment of results will shape the trajectory of future actions. The Plan contains a broad spectrum of suggested strategies, linked actions and performance measures as potential options to be used by stakeholder groups to achieve management and restoration goals.

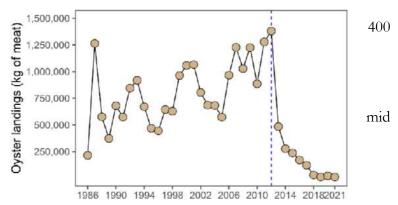
### ABSI CAB Report and Recommendations for the Apalachicola Bay System Ecosystem-Based Adaptive Management and Restoration Plan

#### Franklin County and Its Oyster Fishery

Commercial fishing has been the most important economic activity in Franklin County throughout its history. The oyster industry of Apalachicola Bay has historically been a critical economic engine for the county and nearby portions of northern Florida, producing approximately 10% of the oysters harvested in the U.S. and 90% of the oysters harvested in Florida waters. Revenue from oyster harvest accounted for nearly half of Franklin County's income prior to its decline but was always variable among years (Whitfield

and Beaumariage, 1977). Commercially harvested oyster bars produced between to 1,200 bushels/acre/year, depending on rainfall and river flows, hurricanes, red tides, and market demand. Dockside oyster landings ranged from less than 500,000 pounds to over six million pounds in the 1980's (Ednoff, 1984; Edmiston 2008). Unfortunately, the harvest crashed in 2012 (Fig. 1) despite increased fishing effort. Federal fisheries managers declared a fishery disaster in 2013. Harvest continued until 2020, when the FWC implemented a year fishery closure (FWC 2020).

The commercial fishing industry in Apalachicola Bay is an important economic engine for Franklin County and the surrounding region. It is estimate to have been responsible for \$134 million in annual economic output before its decline and



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Figure 1. Apalachicola Bay Oyster Landings from 1996 to 2021. Data from the Commercial Fisheries Landings in Florida database compiled by the Florida Fish and Wildlife Conservation Commission (FWC).

https://myfwc.com/research/saltwater/fishstats/commercial-fisheries/landings-in-florida/

closure, with an additional \$71 million in value-added benefits (Edmiston, 2008). Of this, the oyster industry supplied as much as \$30 million of economic benefits annually. In 2006, Franklin County reported oyster catches totaling 2,127,044 pounds, finfish catches totaling 1,813,240 pounds, and shrimp landings totaling 1,272,660 pounds (Commercial Fisheries Landings https://myfwc.com/research/saltwater/fishstats/commercial-fisheries/landings-in-florida/ ). The most recent annual estimate of economic contributions of marine commercial fishing in Franklin County from direct and indirect sources is in excess of \$18 million for 2019 (Camp et al. 2021a). It is estimated that between 60 and 85 percent of Franklin County residents made their living directly or indirectly from the fishing industry (Rockwood 1977). The Bay supported a diverse fishing industry beyond oyster production. While the oyster industry employs more people, the shrimp fishery generates more economic value (Cato 1977). Shrimp landings typically average between two and five million pounds annually and include both bay and offshore harvests. On July 1, 1995, Florida implemented a constitutional amendment closing State waters to commercial fishing with entanglement nets (gill nets), limiting harvest of estuarine finfish to recreational fishers. Recreational saltwater fishing in Apalachicola Bay is an important economic driver for the region, annually contributing over \$150,00,000 to the local economy and supporting an estimated 1,960 jobs (Edmiston 2008). The most recent estimate of economic contributions of all marine recreational fishing trips from Franklin County in 2019 alone was greater than \$68.6 million (Camp et al 2021b). Apalachicola also supports a blue crab fishery, although historically smaller than oysters or shrimp, is also an important contributor to the local economy.

Franklin County, which surrounds most of Apalachicola Bay, is among the least populated counties in the state with 12,729 people in 2022 (BEBR 2022). Percapita income in the County in 2021 was \$26,933, compared to \$35,216 for the state of Florida. Approximately 21% of the individuals earned below the poverty level, compared to 13.1% for Florida (US Census Bureau 2023). Historically over 65 percent of the

Franklin County work force were employed by the commercial fishing industry (Edmiston 2008). Franklin County is predominantly rural with 96 percent of the total county area zoned for agriculture (primarily forestry) or conservation lands (Fig. 2). Much of the agriculture and conservation lands are also wetlands. Most Franklin County residents live along the coast, leaving the northern and interior portion of the county sparsely populated. There were 309 total employer establishments identified by the US Census Bureau in 2021.

#### Citations from this section:

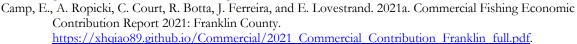
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#### Apalachicola Bay System Initiative

As the Apalachicola Bay oyster collapse unfolded, leaders at the Florida State University Coastal & Marine Laboratory (FSUCML) and FSU's Office of the Vice President for Research concluded that the University

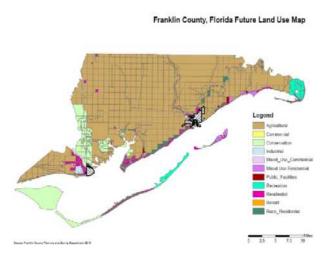


Figure 2. Land use in Franklin County illustrating concentration of population in the coastal zone. Source: Franklin County Planning and Zoning Department 2016

could play a key role in addressing issues relating to the deterioration of the Bay ecosystem. Senior Research Faculty Dr. Sandra Brooke, FSUCML Director Dr. Felicia Coleman, Vice President for Research Dr. Gary Ostrander and Associate Vice President for Research Dr. W. Ross Ellington prepared and submitted a preproposal to Triumph Gulf Coast, Inc. in November of 2017 briefly outlining a program of research, restoration and management plan development as well as outreach. The effort, called the Apalachicola Bay System Initiative (ABSI), was formalized in a major proposal submitted to Triumph Gulf Coast, Inc. in the late spring of 2018. A favorable review and subsequent negotiations led to the awarding of a grant on March 15, 2019. The period of support from Triumph Gulf Coast extends to June 30, 2024. The report contained in this document constitutes one of the deliverables of the ABSI effort. We first will describe ABSI and the processes that led to the recommendations in this report.

The primary area of interest for this effort is the ABS, which consists of six bays (Apalachicola Bay, East Bay, St Vincent Sound, East and West St George Sound and

Alligator Harbor; Fig. 3) comprising a total of 155,374 acres (62,879 Ha). Within this region, oysters have

provided a livelihood for Apalachicola fishers for over a century. Oyster population

decline has changed that, bringing a fishery collapse that heralds ecosystem decline and

consideration of Apalachicola Bay and Apalachicola-Chattahoochee-Flint (ACF) watersheds an endangered river system (AmericanRivers.org 2016) .

Tremendous focus has been placed on recovering historical freshwater input solution to ecosystem decline. While freshwater inflow to the estuary is important, it is only one of a number forces influencing the success or



Figure 3. Map of the ABSI study area. AmericanRivers.org. 2016. America's Most Endangered Rivers 2016.

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failure of oysters in Apalachicola Bay; harvesting, climate, habitat, recruitment and survival all impact oyster populations. The

ABSI has evaluated the influence of these and other factors on oyster reefs and their communities, and through the CAB, have generated a series of management tools, and identified alternatives for management and restoration of the ABS.

The ABSI project was built on a foundation of prior and on-going work conducted by several entities including FSU, FWC, Florida Fish and Wildlife Research Institute (FWRI). University of Florida (UF). University of South Florida (USF). Apalachicola Nation

(FWRI), University of Florida (UF), University of South Florida (USF), Apalachicola National Estuarine Research Reserve (ANERR), the Florida DEP, the Florida DACS and The Nature Conservancy (TNC). Over the past four years the ABSI science team has produced an extensive body of research into various aspects of the biology, ecology and geochemistry of the ABS, including a series of experiments to evaluate restoration approaches. The ABSI project annual reports summarize the research and outreach accomplishments and can be found on the FSUCML ABSI website (https://marinelab.fsu.edu/absi/aboutabsi/).

#### Apalachicola Bay System Initiative Mission Statement

ABSI seeks to gain insight into the root causes of decline of the Bay's ecosystem and the deterioration of oyster reefs. Ultimately, the ABSI will develop a management and restoration Plan for the oyster reefs and the health of the Bay.

#### **Project Statement**

The overall ABSI effort aims to undertake a series of scientific approaches intended to aid in the development of an ecosystem-based oyster management and restoration plan for the Apalachicola Bay System. The plan is informed by science while involving representative stakeholders and the public in its creation, development and potential implementation by state and federal management agencies. Developing such a plan will help the state agencies responsible for marine resources improve the overall health and the rich biological diversity of the bay, including that of other ecologically and economically important species. Because oyster populations are declining in estuaries across the Florida panhandle, ABSI project leads have worked with scientific, non-profit and governmental entities working on similar issues throughout this region to develop a consistent oyster management framework.

The vitality of Apalachicola Bay is key to the socio-economic prosperity of Franklin County and the surrounding area. With the decline of oyster habitat and loss of harvestable oysters, widespread job loss and increased economic insecurity for many Franklin County residents whose livelihoods are tied to the Bay.

#### **ABSI's Overarching Goals**

- Understand why the Apalachicola Bay oyster populations declined and why they have not recovered and identify restoration approaches that will inform larger efforts.
- Determine whether loss of oyster populations is causing a decline in overall ecosystem health
- Work with local stakeholders to develop a science-based restoration and management Plan for Apalachicola Bay.

### Purpose of the Apalachicola Bay System Ecosystem-Based Adaptive Management and Restoration Plan

The purpose of the Plan is to provide the roadmap for restoration of the Bay ecosystem and its services as well as the reestablishment of a sustainable wild oyster fishery. The Plan is intended for use by the State and Federal agencies and NGOs implementing restoration and subsequent management plans. A critical component of the Plan is the role of a local stakeholder group that will replace the existing CAB and will monitor progress in implementation of an adaptive management plan as well as serve as a conduit for bidirectional information flow for all stakeholders.

#### Plan Development Leadership, Partners and Participant Groups

#### ABSI Leadership

- Principal Investigator: Dr. Sandra Brooke, Senior Research Faculty, FSUCML, FSU
- Co-Principal Investigator: Dr. Felicia Coleman (2019-2020) Director of FSUCML; Dr. Joel Trexler (2021-present), Director of FSUCML and Professor of Biological Science, FSU
- Collaborator, Dr. W. Ross Ellington, Professor Emeritus of Biological Science, FSU

Facilitated Solutions, LLC

Jeff Blair, with Facilitated Solutions, LLC, provides independent third-party neutral facilitation for the ABSI Community Advisory Board. Jeff designed the Consensus Solutions Process (see below) used by the CAB and led the Assessment Process that included interviewing stakeholders and providing recommendations for CAB membership and representation.

#### Plan Technical Partner

• Dr. Ed Camp, Assistant Professor of Fisheries and Aquaculture Governance, School of Forest Resources and Conservation, UF- Dr. Camp has played a critical role in the development of <u>decision</u> support tools used in evaluating the suite of potential management strategies and actions.

# Community Advisory Board

A key component of the ABSI project is to involve stakeholders in a meaningful consensus building process for development and implementation of an ecosystem-based oyster management and restoration plan. This is accomplished through the CAB, assembled by ABSI and tasked with providing input into that initiative. The 22 members of the CAB include local government officials as well as representatives from the seafood industry, commercial and recreational fishing industry and environmental groups.

- List of past and current members is found in Appendix A.
- List of CAB meetings is found in Table 1 with links to meeting reports.
- Assisting the CAB are three subcommittees: Outreach Subcommittee (Appendix B), CAB Successor Group Subcommittee (Appendix C) and Restoration Funding Working Group (Appendix D).

### The Role of the Community Advisory Board in Plan Development

The overarching goal of the ABSI-CAB is to develop a package of consensus recommendations informed by the best available science, data, and stakeholders' experiences for the management and restoration of the ABS, and to ensure there is a reliable mechanism and process for the monitoring, funding, and implementation of the Plan.

A critical component of the Plan is oyster reef restoration with full consideration of factors affecting the biology, ecology and sustainable management of the resource. Restoration related actions, as indicated above, should be informed by the best available science and shared stakeholder values, that in turn, result in an economically viable, healthy, and sustainable ABS.

The process is designed so that members can explore and evaluate oyster fishery practices and management options, and restoration policies in the ABS. The CAB's consensus recommendations, in the form of a Plan, will be directed to the ABSI Project Team, natural resource managers and environmental regulators, and other agencies/entities as appropriate.

#### Overall Scope of Effort of the CAB in Development of the Plan

The CAB met 26 times over the course of nearly four years (Table 1 shows the chronology of these meetings). A consensus process was used to achieve objectives at each meeting (next section will describe in detail the **Process**). The effort first focused on development of management and restoration vision themes, goals, outcomes, objectives and performance measures. A set of strategies for each goal was then developed with relevant performance measures followed by a prioritization exercise for each set of strategies. The themes, goals, outcomes, objectives and strategies/actions were assembled into a draft management and restoration plan framework. Decision support tools were then used to test support for strategies linked to oyster management and fisheries. Finally, strategies in the plan framework were subjected to rounds of acceptability ranking exercises ultimately producing an approved draft Management and Restoration Plan.

Table 1: Chronology of CAB development of the Apalachicola Bay Ecosystem-Based Adaptive Management and Restoration Plan by Meeting [Summary reports for each meeting can be found on this link <a href="https://marinelab.fsu.edu/absi/cab/documents/">https://marinelab.fsu.edu/absi/cab/documents/</a>.

DATE	ACTIVITY
PHASE I (2019)	
Oct. 20, 2019	Organizational and Procedural.
Dec. 18, 2019	Development of vision themes, goals, outcomes, objectives and performance
·	measures.
PHASE II (2020)	
Jan. 8, 2020	Development of vision themes, goals, outcomes, objectives and performance measures.
March 11, 2020	Development of vision themes, goals, outcomes, objectives and performance measures.
May 22, 2020	Development of strategies/actions to achieve goals and relevant performance measures.
July 16, 2020	Development of strategies/actions to achieve goals and relevant performance measures.
Sept. 9, 2020	Development of strategies/actions to achieve goals and relevant performance measures.
October 15, 2020	Development of strategies/actions to achieve goals and relevant performance measures.
Nov. 12, 2020	Development of strategies/actions to achieve goals and relevant performance measures.
PHASE III (2021)	
Jan. 13, 2021	Prioritization of strategies to achieve goals.
Feb. 24, 2021	Prioritization of strategies to achieve goals.
April 21, 2021	Review and approve revisions to draft management and restoration plan framework.
June 16, 2021	Review and approve revisions to draft management and restoration plan framework.
August 14, 2021	Review and approve revisions to draft management and restoration plan framework.
October 19, 2021	Review and approve revisions to draft management and restoration plan framework.
Nov. 16, 2021	Review and final approval of draft management and restoration plan framework.
PHASE IV (2022)	
Jan. 26, 2022	Plan development using plan framework- process
March 30, 2022	Plan development using plan framework- fisheries and management modeling scenarios as decision support tools.
May 25, 2022	Plan development using plan framework- fisheries and management modeling scenarios as decision support tools.
July 27, 2022	Plan development using plan framework- fisheries and management modeling scenarios as decision support tools.

October 18, 2022	Plan development using plan framework- fisheries and management modeling
	scenarios as decision support tools.
Nov. 30, 2022	Plan development using plan framework- fisheries and management modeling
	scenarios as decision support tools.
PHASE V (2023)	
Feb. 1, 2023	Plan development using plan framework- fisheries and management modeling
	scenarios as decision support tools.
April 12, 2023	Acceptability ranking of strategies.
May 31, 2023	Acceptability ranking of strategies.
August 9, 2023	Acceptability ranking of strategies and final approval of draft Apalachicola
	Bay Ecosystem-Based Adaptive Management and Restoration Plan.
Sept. 27, 2023	Approval of the CAB Report format and Draft Report and Recommendations for
	the Apalachicola Bay System Ecosystem-Based Adaptive Management and Restoration
	Plan.
Nov. 29, 2023	Adoption of the Final Draft CAB Report and Recommendations for the
	Apalachicola Bay System Ecosystem-Based Adaptive Management and Restoration Plan.

### **Consensus Development Process**

The ABSI-CAB sought consensus on its recommendations for options to be evaluated using the best available science and decision-support tools for management and restoration of the ABS. The Process and procedure for consensus development were adopted by the Board on October 30, 2019.

General consensus is a participatory process whereby, on matters of substance, the members strive for agreements which all of the members can accept, support, live

agreements which all of the members can accept, support, live or agree not to oppose. In instances where, after vigorously exploring possible ways to enhance the members' support for final package of recommendations, and the CAB finds that 100% acceptance or support is not achievable, final consensus recommendations will require at least 75% favorable vote of all members present and voting. This super majority decision rule underscores the importance of actively developing consensus throughout the process on substantive issues with the participation of all members and which all can live with.

The CAB developed its recommendations using consensusbuilding techniques with the assistance of the facilitator.



Techniques such as brainstorming, ranking and prioritizing approaches were utilized. The CAB's consensus process was conducted as a neutrally facilitated consensus-building process. Community Advisory Board members, project staff, and the facilitator were the only participants seated at the table. Only CAB members participated in discussions and voted on proposals and recommendations. Since a majority of the recommendations within the Plan will be provided to FWC, FWC personnel seated on the CAB abstained from all voting procedures. Throughout the process Project Team and CAB members were provided opportunities to request specific clarification from members of the public in order to assist the CAB in understanding an issue. Observers/members of the public were welcome to speak during the public comment periods provided at each meeting, and all comments submitted in writing were included in the next meeting's facilitator's summary report.

# **Acceptability Ranking Process**

The final series of CAB meetings involved acceptability ranking of the adopted Plan strategies using the evaluation worksheet. A portion of the evaluation worksheet for the August 9, 2023 CAB meeting can be found in Appendix E. During the meetings, CAB members were asked to develop and rank strategies (options/scenarios) using a 4-Point acceptability ranking scale. This process was consistent with the Consensus Building Procedures unanimously adopted by the CAB October 30, 2019. Once ranked for acceptability, strategies with a  $\geq$  3.0 average ranking (75%) were considered preliminary consensus recommendations for inclusion in the package of recommendations for the Plan.

This was an iterative process, and strategies were reevaluated and re-ranked multiple times at the request of any CAB member. The status of a ranked strategy was not final until the final CAB meeting, when a vote was taken on the entire package of consensus ranked recommendations to the FSUCML. The CAB finalized their recommendations for the Plan at the November 29, 2023 meeting.

CAB members were requested to be prepared to state their minor and major reservations when asked, and to offer proposed refinements to the strategy to address their concerns. If a CAB member was not able to offer refinements to make the strategy acceptable (4) or acceptable with minor reservations (3) they were advised to rank the strategy with a 1 (not acceptable).

The following scale was utilized for the ranking exercises:

ACCEPTABILITY	4 = Acceptable,	3 = Acceptable, I agree with	2 = Not Acceptable, I don't	1 = Not
RANKING SCALE	I agree	minor reservations	agree unless major reservations	Acceptable
			addressed	_

CRITERIA TO CONSIDER FOR PROPOSING AND EVALUATING STRATEGIES AND RECOMMENDATIONS	
CRITERIA	EXPLANATION
IMPORTANCE	Is this proposed strategy and associated actions critically important to achieving the goals
	of the Adaptive Management and Restoration Plan?
TIMELY	Will things get worse if the proposed strategy and associated actions are not implemented?
FEASIBLE/	Is it likely that the proposed strategy and associated actions will be successful in achieving
PRACTICAL	the relevant goals of the Adaptive Management and Restoration Plan?
RESOURCES	Are there resources available, or likely to become available for implementing the proposed
	strategy and associated actions? Is implementation cost effective?
COMMITMENT	Is there commitment from the stakeholders and regulators regarding implementation of
	the proposed strategy and associated actions?

#### **Process Design and Facilitation**

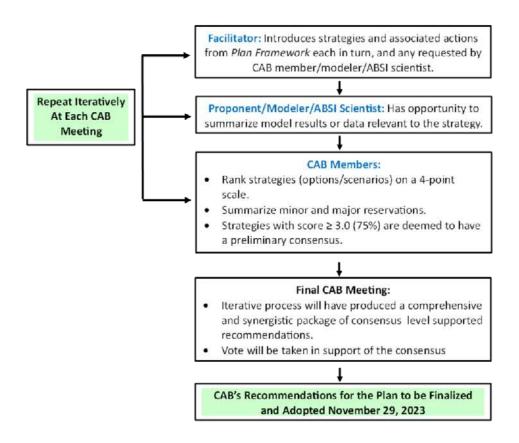
The Strategies Acceptability Ranking Exercise Process and the Consensus Solutions Process (Fig. 3) was designed by Jeff A. Blair of Facilitated Solutions, LLC. In addition, CAB meetings and community workshops were facilitated and reported on by Jeff A. Blair. <a href="http://facilitatedsolutions.org">http://facilitatedsolutions.org</a>.

The overall consensus solutions Process follows:

- Facilitator introduced each strategy and associated actions from the *Plan Framework* in turn.
- Proponent, Modeler, and/or ABSI Scientists as appropriate were offered an opportunity to provide a summary of the results of modeling or experimental data results relevant to the strategy as appropriate.

- CAB members were offered an opportunity to ask clarifying questions.
- The strategies and associated actions were ranked, each in turn using the 4-Point Acceptability Ranking Scale.
- CAB members were provided the opportunity to briefly summarize their minor and major reservations.
- Strategies and associated actions that achieved a ranking score of  $\geq 3.0$  (75%) were deemed to have a preliminary consensus level of support and would be further evaluated as appropriate.
- Strategies and associated actions could be refined to enhance support across stakeholder interests.
- This process was repeated iteratively during each CAB meeting until a comprehensive and synergistic package of recommendations achieved a consensus level of support.
- The only vote was taken at the end of the last meeting in support of the consensus package of recommendations. A 75% or greater level of support was required for consensus.
- All ranking results were preliminary until the vote was taken at the conclusion of the final meeting.

Figure 4: Flow scheme for the iterative process of acceptability ranking of Plan Strategies.



# Input From Other Stakeholder Groups in Plan Development

Input and feedback from various stakeholder groups was critical in development of the Plan. Four workshops were held with oystermen from the local region (see Appendix F for list of workshops and links to workshop summary reports). Three community workshops were held (see Appendix G for list of workshops and links to workshop summary reports). In addition, a broad spectrum of outreach vehicles was employed including meetings with elected government bodies, op-ed pieces, TV and radio interviews, presence at local events and one-on-one meetings with stakeholders (see Appendices H and I for representative listings).

# Structure of the Adaptive Management and Restoration Plan

The **Plan** consists of structural elements built around the following five **Goals**:

- **Goal A:** The ABS is a healthy and productive ecosystem that supports a vibrant and sustainable oyster fishery and other economically viable activities.
- Goal B: Productive, sustainably, and adaptively managed ABS supports sustainable oyster resources.
- Goal C: The Plan is supported by the ABS stakeholders and is fully funded.
- Goal D: A productive and well-managed ABS is supported by an actively engaged and informed stakeholder community and public.
- **Goal E:** The broader Apalachicola Bay Region is thriving economically as a result of a fully restored Apalachicola Bay System.

Each Goal has an accompanying Vision Theme and defined Outcome. Each Goal also has a series of Objectives. To achieve these Objectives, each Goal has a series of Strategies with associated Actions to implement these Strategies. Performance Measures to follow progress towards attainment of Outcomes are described after the Goals A-E narrative.

#### Prospective End-Users of the Plan

**Goal A** focuses on restoration of the ABS ecosystem so as to promote enhanced ecosystem services including a sustainable oyster fishery. **Goal B** is more narrowly focused on the establishment through adaptive management of a sustainable oyster fisheries in the Bay. It is anticipated that the major end-users of the elements and recommended actions defined in **Goals A and B** would be State of Florida agencies charged with implementation of restoration and management efforts including the FWC, DEP and DACS. It is also likely that Federal agencies and NGOs may play a role in these activities. **Goals C, D and E** involve advisory recommendations for the implementation of the restoration and management Plan, outreach and interface with all stakeholders as well a broader economic development issues. It is anticipated that the CAB Successor Group will be the primary end-user of these elements of the Plan.

# Goal A: A Healthy and Productive Bay Ecosystem

Vision Theme A: The Apalachicola Bay System, including its oyster reef resources, is sustainably managed. Water resources and affected habitats are afforded adequate protection to ensure that essential ecosystem functions are maintained, and a full suite of economic opportunities are realized.

**Goal A:** The Apalachicola Bay System is a healthy and productive ecosystem that supports a vibrant and sustainable oyster fishery and other economically viable activities.

**Outcome:** By 2030, the Apalachicola Bay System is a healthy, productive and sustainably managed ecosystem that supports a viable oyster fishery while providing a broad suite of ecosystem services that, in turn, afford additional opportunities for sustainable economic development.

# Goal A Objectives

- A1) To define measurable ecosystem health metrics (e.g. oyster population demographics, condition indices, reef associated community, water quality, nutrient levels, submerged aquatic vegetation, fish and wildlife populations) that can be used to determine the level and effects of change in ecosystem services (e.g., oyster fishery harvest, habitat for other fishery species, filtration capacity) and societal benefit derived from ABS management and restoration efforts, with target and threshold levels identified.
- A2) To help establish a comprehensive monitoring plan to evaluate the health of the oysters and the ABS ecosystem and its measurable ecological functions and ecosystem services with clearly defined performance measures and strong coordination among the various entities conducting research in the region.
- A3) To use observations, monitoring, experiments and modeling to create decision support tools that can inform how a range of natural and human influenced factors will affect the ABS ecosystem.
- A4) To use decision support tools to identify viable strategies for restoration and management of the ABS oyster communities and the function of the ABS ecosystem.

Table 2: Goal A — Ecosystem Restoration Prioritized Strategies

STRATEGIES (7)	ACTIONS (33)
A1) Establish Bay-wide metrics (e.g., targets,	Action 1-A) Restore and create reef structures
thresholds) to monitor the health and status of	suitable in size, location, and substrate type that
the ABS, including oysters, that can be used to	can support a healthy and sustainable oyster
sustainably restore and manage oysters and the	ecosystem.
ABS ecosystem.	Action 1-B) Obtain data at a Bay-wide scale to
	develop system-wide ecosystem-based metrics
	and models that will inform restoration and
	adaptive management decisions.
	Action 1-C) Design and implement projects to
	achieve multiple ecological and ecosystem
	service targets (e.g., provision of habitat for reef-
	associated species, water filtration, shoreline
	protection).
	Action 1-D) Implement oyster population
	enhancement studies to complement cultching
	for restoration.

Action I-E) Establish performance measures and ecosystem service targets that can be used to guide restoration planning, implementation, and monitoring of restoration progress. Action 1-F) Use habitat suitability analyses and results from oyster larval dispersal models to select optimal locations for restoring, enhancing, and/or developing new reef structures. Action 1-G) Continue conducting restoration experiments to test efficacy of different reef structural designs (e.g., reef dimensions, orientation, shape and/or rugosity.) Action 1-H) Continue using knowledge gained from experiments to recommend best practices for broad scale restoration in the ABS. Action 2-A) Include ovstermen in discussions to A2) stakeholder Incorporate evaluate cultching techniques and materials for knowledge/experience to help identify suitable substrate(s) (e.g., limestone, granite, spat-ongrowing oysters (e.g., historical non-traditional, shell, artificial structures) and the best locations trees), adding spat on shell or other substrates. for restoring, enhancing, and/or developing new Action 2-B) Include oystermen in discussions on reef structures. spatial configuration of reefs (height, width, contours, etc.), locations (existing reefs and hard bottom), use of larger rock to protect restored reefs from siltation and sedimentation from prevailing currents and storms. Action 2-C) Include oystermen on material deployment projects for reef restoration to ensure material is deployed properly and in proper locations. Action 3-A) Continue to update maps of existing A3) Determine area (acres or km2) of oyster reefs that currently support live oysters as well as oyster habitat using multibeam sonar and backscatter, and ground-truth for accuracy, on a the area needed to ensure sufficient spat production that will support development of determined timeframe speed by sustainable oyster populations. environmental change (e.g., update mapping of the Bay every 5 years if data indicate detectable changes are occurring on this scale). Action 3-B) Continue to collect data to support estimates of oyster reef areas that support live oysters. Action 3-C) Use ecological modeling that incorporates reproductive output, recruitment (includes reef carrying capacity), natural mortality rates and fishery harvest to assess oyster population dynamics. Action 3-D) Study and incorporate the connectivity of shoreline (intertidal) oyster habitat with subtidal oyster reefs (e.g., larval transport modeling) when and where applicable.

A4) Identify monitoring needs for assessing the health of oyster populations and detecting changes in environmental conditions and habitat quality (for oysters and other reef-associated species) over time.

Action 4-A) Monitor intertidal and sub-tidal reef/habitat using protocols and frequencies consistent with existing monitoring. Adjust and add to monitoring program as needed to sufficiently monitor and assess oyster habitat. After checking data accuracy, post updated monitoring data on a regular basis on an accessible public website.

Action 4-B) Conduct rapid 'spot-checks' (e.g. using tong surveys) at a sufficient number of different locations in the Bay to supplement the site-level monitoring. Sufficient number of sites to be determined by statistical analysis of existing data. Document volume of material (rock/shell/oysters), abundance and size of live and box oysters (dead oyster with valves and hinge intact), abundance and type of predator and environmental data.

Action 4-C) Continue and expand sites for collecting long-term in situ environmental data (e.g., conductivity, pH, and temperature) and integrate ANERR environmental and nutrient data (e.g., TC, TN, and TP) as correlated with oyster metrics.

Action 4-D) Generate habitat condition indicators using monitoring data, and other ecological factors (e.g., oyster-associated communities and structural complexity).

Action 4-E) Evaluate the impacts of anthropogenic (human) nutrient loading and pollutants to oyster resources and the Bay ecosystem.

Action 4-F) Use data to evaluate status of oyster populations, oyster ecosystem health and quality of ecosystem services.

Action 4-G) Integrate ecosystem services metrics into a monitoring and adaptive management program to assess ecosystem recovery progress.

A5) Use and update recently developed ecosystem models that forecast future environmental conditions and oyster population status for management and restoration strategies and decisions.

Action 5-A) Ensure data collected for use in ecosystem modeling are entered, receive data quality checks, and are made available to the public in an accessible online format.

Action 5-B) Incorporate existing data to forecast acceptable future environmental scenarios (or forecasts) and analyze potential effects on oyster populations and ecosystem-level services and habitat metrics (targets).

Action 5-C) Coordinate with appropriate state and federal agencies, out-of-state user groups, and other initiatives working on both geographically-constrained and basin-wide water-flow alterations and management strategies that affect the health of the ABS. Action 5-D) Use models to identify potential oyster restoration areas that could be used as protected spawning reefs to recruitment and productivity of other reefs in the ABS. Action 6-A) Develop restoration projects in the Conserve and/or restore watershed (landscape) habitat (i.e., Submerged aquatic Bay that work toward meeting the ecosystemvegetation (SAV) including seagrass, and level metrics for the Bay. wetland and riparian habitat) to work Action 6-B) Monitor and model changes to synergistically with oyster habitat restoration to foundational habitat (e.g., submerged aquatic enhance restoration of the ABS. vegetation, mangroves, salt marsh grasses) for identifying management and restoration priorities. A7) Develop criteria for restoring specific reefs Action 7-A) Restore and manage oyster habitat or reef systems that are resilient to adverse and reefs that are resilient to adverse environmental conditions or natural disasters environmental conditions, episodic events, or and incorporate adaptive management actions natural disasters and incorporate adaptive into the Restoration and Management Plan, as management actions into the Restoration and appropriate. Management Plan, as appropriate. Action 7-B) Develop and incorporate metrics established elsewhere in this Plan for monitoring and evaluating the degree of damage and potential for recovery. Action 7-C) Develop an approach for mitigating damage (e.g., physical repair, spat supplements, or some combination of both). Action 7-D) Determine periodicity of hatcheryproduced spat addition (e.g., annually or longer) with a specific timeline for continuing the approach. This approach is not intended to create a put-and-take fishery. Action 7-E) Apply projected climate scenarios to larval dispersal and habitat suitability models to identify target areas for restoration that will persist under future conditions (i.e., increased temperature, extreme weather, sea level rise).

# Goal B: Sustainable Management of Oyster Resources

Vision Theme B: A restored Apalachicola Bay System has resulted in a sustainably managed and adequately enforced wild harvest oyster fishery while also providing opportunities for other economically viable and complementary industries, including tourism and aquaculture. This is accomplished by working collaboratively with stakeholders to create, monitor and fund a plan that ensures that the protection of the habitat and the fishery it supports is informed by science, stakeholder input, and industry experience, and is implemented in a manner that provides both fair and equitable access to and protection of the resource.

**Goal B**: Productive, sustainably, and adaptively managed Apalachicola Bay System supports sustainable oyster resources.

**Outcome:** By 2030, an engaged and collaborative group of stakeholders will have contributed to and helped spearhead a fully funded science-driven plan to sustainably manage oyster resources in the Apalachicola Bay System.

# Goal B Objectives

B1) To develop through a transparent and inclusive process a science-based ABS oyster recovery and adaptive management plan for both commercial and recreational industries that includes: broad stakeholder and community support; a long-term, comprehensive monitoring plan that will be is provided to, with the goal of implementation by state agencies and their contractors; a regulatory framework that allows for rapid modifications when needed to address changing environmental conditions; and enforceable regulations that contain penalties sufficient to deter violations and harm to the resource. This Plan must be constructed with the direct involvement of entities within the State of Florida (e.g., FWC, FDACS, State Legislature) in cooperation with other relevant agencies to enhance the likelihood of consideration for implementation. B2) To evaluate oyster aquaculture best-management practices that allow for the unimpeded recovery of oyster's reefs, the oyster fishery, and the ecological and societal health of the ABS ecosystem while providing economic opportunities to the aquaculture industry.

Table 3: Goal B — Prioritized Strategies for Sustainable Management of Oyster Resources

assessments).

Action 2-C) Ensure that definitions of oyster population health are based on metrics/criteria specific to the resource in addition to the fishery. Action 2-D) Evaluate harvest-level or oyster population-based metrics used to manage oyster reef harvest at sustainable target levels and above threshold levels. Consider graduated metrics that serve as targets, or indicators when harvest should be limited or closed. This should be applied by area or reef data allows. Action 2-E) Consider temporary wild harvest closures based on the results of oyster population monitoring relative to the established

metrics.

Action 2-F) Add a spatial component to the ecological and fishery modeling to approximate historical and existing reefs and reassess management strategies based on the evaluation of modeling scenarios.

B3. Conduct an ovster stock assessment for the Apalachicola Bay System with periodic updates.

Action 3-A) Conduct annual or biannual stock assessments using fisheries dependent and independent data, with data collection methods and site selection done in collaboration with oystermen, for determining a sustainable level of wild oyster harvest for each season.

Action 3-B) Conduct monitoring (i.e., spotchecks) of oyster abundance during the fishing season to facilitate adaptive management of harvest limits.

B4. Request FWC Law Enforcement review enforcement strategies and penalties to assure sufficient deterrence of harvest or sale of undersized oysters, violations that harm wild or leased oyster reefs and other natural resources, and other matter that hinder restoration efforts in the ABS.

Action 4-A) Develop strategies to increase enforcement presence and number checkpoints to provide a deterrent to illegal activities.

Action 4-B) Ensure law enforcement presence during peak harvesting periods, and on the water during harvest season hours.

Action 4-C) Develop strategies to ensure consistent practices are used for enforcement of regulations regarding the harvestable and marketable size of oysters. (See Actions 5-F and

Action 4-D) Statutes and/or rules should be revised as needed to require FWC to check harvested oysters for size-limit enforcement\* before they are washed and processed. Once processed, enforcement of oyster size-limits should be limited to oysters under 2.75" because processing changes shell height.

\* Sampling and other data collection activities shall not be impacted by this recommendation. Action 4-E) Evaluate and enhance, as needed, the regulations and enforcement practices to

the regulations and enforcement practices to ensure dealers accurately identify the source of oysters after processing and packaging.

Action 4-F) Evaluate and revise, as needed, the statutory and/or regulatory requirements to ensure that FWC has authority to enforce oyster regulations at the dealers' location.

Action 4-G) Work with oystermen to evaluate current rules and regulations to ensure they are enforced consistently and fairly.

Action 4-H) FWC should evaluate and seek authority to implement a tiered system of penalties for willful violators (increased fines and license suspensions ranging from increased length of suspension to the permanent loss of license) to keep willful violators out of the industry.

Action 4-I) Encourage community and industry support for consistent judicial imposition of penalties within the exiting penalties framework for oyster harvest violations, including imposing stricter penalties for habitual and willful violators.

Action 4-J) Prior to the opening of each harvest season, conduct a joint workshop between law enforcement and the oystermen to review the current rules and regulations, identify any changes, discuss enforcement approaches relative to harvest practices and constraints on the water, and to provide mutual two-way education, and enhance communication and collaboration between law enforcement and oystermen.

Action 4-K) Work together and with other stakeholders to seek funds to support the recommended increased law enforcement presence in the Bay.

Action 4-L) Establish the 5% allowable undersize oyster limit for both harvesters and dealers.

Action 4-M) Clarify that it is an allowable practice for oystermen to weigh oyster bags while on the water to ensure the bags meet the weight limit regulations.

B5. Establish co-management advisory committees to provide advice and oversight to state managing agencies on oyster habitat and wild harvest. Evaluate the development of a policy that would require setting sustainable harvest goals and placing limitations on or a complete closure to harvesting in certain areas (e.g., important spawning reefs) based on the results of data (e.g., stock assessment, larvae transport modeling) collected and evaluated under a comprehensive monitoring program designed to sustainably manage the resource.

B6. Recommend policies and actions that retain and recycle shell or other suitable material for habitat replenishment in the Apalachicola Bay System.

B7. Use decision-support tools to evaluate and develop a system of potential closed areas (e.g., spawning reefs) that are well defined in terms of size, location, and longevity and include rotational and seasonal harvest areas, as well as long-term closed areas in strategic locations to provide habitat for year-round protection for brood stock and enhanced spawning opportunities.

B8. Work with FDACS and oyster aquaculture industry stakeholders to ensure that oyster aquaculture practices and locations in the Bay are compatible with the goals and strategies for restoration and management of the ecosystem

Action 5-A) Convene a co-management advisory committee comprised of state and federal agencies, and other appropriate experts, to assess and make recommendations on oyster habitat needs in conjunction with harvest management strategies.

Action 5-B) Convene an Oyster Fishery Advisory Board within FWC to review and make recommendations on management and enforcement of the oyster fishery in Apalachicola Bay.

Action 6-A) Develop agency rules and policies that require shell retention and/or obtain shell or other suitable material for habitat replenishment (through a fee or incentive program).

Action 6-B) Obtain legislative support for statutes that support or require shell recycling and oyster habitat replenishment. (e.g., Texas House Bill 51 (2017); North Carolina General Statute §130A-309.10 (2010); Maryland House Bill 184; Chapter 157, F.S. (McClellan 1881). Action 6-C) Establish and/or expand partnerships with organizations, local stakeholder groups, industry, and universities in shell recycling programs.

Action 7-A) Engage local stakeholders in determining total coverage (how much to protect), placement (where to protect), and size (how large) of all types of potential closed areas using gridded maps as well as distributions of selected fishery and ecologically important species.

Action 7-B) Use ecological quantitative modeling outputs to identify: the oyster population abundance that can support sustainable harvest; percentage of the total reef area that is sufficiently productive to support sustainable harvest; annual recruitment required to support sustainable harvest; and to determine the amount and frequency of habitat replacement to maintain productive oyster reefs.

Action 8-A) Develop maps using FDACs data showing all proposed and existing aquaculture activities in the ABS, superimposed on existing maps of essential fish habitat, fishing activities, and are compatible with wild fisheries and the important cultural role of a working waterfront and seafood industry

seagrass beds, and natural existing hard bottom (reefs/bars) to identify potential conflicts.

Action 8-B) Evaluate and consider programs and policies that use farmed oysters for restoration on wild oyster reefs and to retain oysters and/or shells from aquaculture industry to be recycled on wild reefs.

B9. Assess the effectiveness of an oyster replenishment program for maintaining a sustainable wild oyster harvest in Apalachicola Bay. Specific areas would receive regular cultching and/or deployment of hatchery spaton-shell and would be subject to the same fishery management regulations as non-supplemented areas.

Action 9-A) Conduct field studies of survival of planted spat-on-shell to harvestable size and time required to attain market size.

Action 9-B) Use fishery models to estimate the amount and frequency of cultch and/or spat-on-shell required to maintain the minimum threshold for sustainable harvest (i.e., 400 bags/acre).

Action 9-C) Conduct cost-benefit analysis of deploying cultch and/or spat-on-shell in support of wild oyster harvest in Apalachicola Bay. This includes cost of cultch and spat-on-shell production, cost of deployment, survival of hatchery spat, and value of harvest and associated industry.

Action 9-D) Monitor the stability of oyster populations using the oyster replenishment program approach to wild fishery harvest, to determine whether deploying cultch or spat-onshell helps reduce natural fluctuations in oyster populations.

Goal C: A Fully Funded Ecosystem-Based Adaptive Management And Restoration Plan Supported By Apalachicola Bay System Stakeholders Strategies To Ensure The Implementation, Monitoring, And Adaptability Of The Plan

**Vision Theme C**: The Apalachicola Bay System Ecosystem-Based Adaptive Management and Restoration Plan is science-based, developed with engagement and support from the Apalachicola Bay System stakeholders, and is fully funded.

**Goal C:** The Apalachicola Bay System Ecosystem-Based Adaptive Management and Restoration Plan is supported by the Apalachicola Bay System stakeholders and is fully funded.

**Outcome:** By 2030, the Apalachicola Bay System is a productive and sustainably managed ecosystem. A fully funded and well-executed science-based Ecosystem-Based Adaptive Management and Restoration Plan that incorporates the monitoring necessary for evaluation and adaptation is broadly supported by Apalachicola Bay System stakeholders with guidance from a permanent stakeholder advisory board.

## Goal C Objectives

- C1) To establish a fully funded permanent, representative stakeholder process to monitor the long-term implementation of the Plan.
- C2) To identify funding sources and define mechanisms for full implementation of the Plan.

Table 4: Goal C — Prioritized Strategies for Implementation of the Plan

#### ACTIONS (13) STRATEGIES (2) C1) The CAB "Successor Group" will have an The successor group actively Action 1-A) open and transparent process for the engages with state programs to encourage their implementation of the Plan with many adoption of long-term monitoring guidelines opportunities for stakeholder engagement and and metrics for assessing water quality, oyster input in a variety of forms (e.g., workshops, abundance, and demographics and to regularly online, public/ government meetings) for review and update these guidelines and metrics to maintain a healthy and sustainable oyster generating awareness and support while incorporating any changes the "Successor harvest and Bay ecosystem. Group" deems appropriate and necessary to Action 1-B) The successor group will monitor fulfill the goals and objectives. the Plan's implementation and make recommendations for revisions required to adaptively respond to changing conditions. Action 1-C) The successor group will encourage prioritize agencies the to recommendations for investing more funding in the management and restoration of oyster resources. Action 1-D) The successor group facilitates bidirectional information flow between agencies

implementing the restoration and management plans and the public, other government entities and NGOs.

Action 2-E) The successor group facilitates bidirectional information flow between agencies implementing the restoration and management plans and the public, other government entities The successor group should and NGOs. evaluate whether to initiate the development of an Apalachicola Bay Estuary Program (ABEP) to coordinate and lead in the implementation and monitoring of the Apalachicola Bay System Ecosystem-Based Adaptive Management and Restoration Plan. The successor group should explore whether it's a better model to be a part of the Environment Protection Agency's (EPA) National Estuary Program or to model the ABEP after the EPA program with funding provided from other entities as was done with the St. Andrew and St. Joseph Bays Estuary Program.

C2) Create a comprehensive funding approach for the Apalachicola Bay System Ecosystem-Based Adaptive Management and Restoration Plan implementation including a comprehensive analysis for future grant funding for strategies that support sustainable monitoring deriving from the Plan. [Status: Initiated and Ongoing] Action 2-A) Evaluate and seek funding sources for implementation of management and restoration strategies included in the Plan (e.g., state agencies, region-wide Gulf trustee implementation group for NRDA funding, federal agencies)

Action 2-B) Evaluate and seek grant opportunities from recommendations included in the Plan.

Action 2-C) Evaluate and seek funding for the engineering design, permitting and implementation of habitat restoration efforts based on oyster habitat suitability mapping and modeling and restoration and management targets in consultation with stakeholders.

Action 2-D) Evaluate and seek funding sources to generate awareness, education, and support for a healthy oyster and ABS ecosystem.

Action 2-E) Evaluate and seek long-term funding for a comprehensive monitoring program that is used across programs and projects with a dashboard on metrics and indicators to leverage resources, standardize the metrics and indicators measured, and to share data.

Action 2-F) Develop and seek a funding source to provide cultch for habitat restoration on an ongoing basis.

Action 2-G) Work across estuary programs to fund and leverage large scale monitoring for the Panhandle Region – Perdido to Suwanee.

Action 2-H) The successor group should evaluate whether to initiate the development of an Apalachicola Bay Estuary Program (ABEP) to coordinate and lead in the implementation and monitoring of the Plan. The successor group should explore whether it's a better model to be a part of Environmental Protection Agency's National Estuary Program or to model an ABEP after the EPA program with funding provided from other entities as was done with the St. Andrew and St. Joseph Bays Estuary Program.

# Goal D: An Engaged Stakeholder Community And Informed Public Strategies To Support Education, Outreach, And Community Support For The Plan

**Vision Theme D**: Stakeholders of the Apalachicola Bay System are committed to working together to disseminate relevant information and advocate for a sustainably managed oyster habitat and a healthy Bay ecosystem. In so doing, the group will facilitate innovative research, development and implementation of best management practices and serve as a hub for information exchange that supports new innovation, education and communication opportunities.

**Goal D:** A productive and well-managed Apalachicola Bay System is supported by an actively engaged and informed stakeholder community and public.

**Outcome:** By 2030, stakeholders, private and nonprofit civic leaders, and the public are informed of the importance of sustaining the health of the Apalachicola Bay System, and are engaged and working actively together along with elected and appointed leaders and managers to invest in and implement the Plan.

## Goal D Objectives

D1) To coordinate community engagement efforts to increase public awareness of and support for a healthy and well-managed ABS ecosystem; and to ensure that businesses, industries, non-profits, community groups, individuals, and local governments are supportive and included in these efforts.

D2) To measure public and stakeholder understanding of the issues important to the health and restoration of the Bay and socio-economic indicators.

Table 5: Goal D — Prioritized Strategies for An Engaged Stakeholder Community and Informed Public

STRATEGIES (2)	ACTIONS (6)
D1) Build, with the help of the Successor Group,	Action 1-A) The successor group shall support
community support and stewardship by	development of a community outreach strategy
educating stakeholders on the importance of	intended to inform and educate stakeholders and
maintaining a healthy ABS ecosystem and oyster	the public about the research, the Plan, and
reefs and by engaging them in the Bay	focusing on a healthy ABS ecosystem. The
restoration through a variety of hands-on	audience will include local city, county, and state
programs.	government officials, businesses and
	organizations, citizens of every age, and other
	interested stakeholder groups.
	Action 1-B) Work with local groups, agencies,
	businesses and other stakeholders to develop a
	successful shell-recycling program.
	Action 1-C) Develop a "Bay Stewards" program
	to honor, reward, and provide incentives for
	businesses and individuals that demonstrate
	their stewardship of the resource.

D2) Support and participate in providing educational opportunities for students at all levels (primary & secondary school through college) to understand the value of their coastal ecosystems, importance of stewardship and the role oysters play in ecosystem health and fisheries.

Action 2-A) Work with existing entities (e.g., WeatherStem, Scientist in Every Florida School program of the Florida Museum) to expose more K-12 students to the research being conducted to support ABS restoration and management.

Action: 2-B) Provide training and financial support for new workforce entrants in the Franklin County Community through an aquaculture internship program.

Action 2-C) Provide research opportunities for undergraduate and graduate students in science that supports the Plan's goals.

# Goal E: A Thriving Economy Connected To A Restored Apalachicola Bay System Strategies To Monitor, Assess, And Report On The Economic Viability Of The Plan

**Vision Theme E:** A restored Apalachicola Bay System sustains a vibrant commercial oyster fishery, a thriving aquaculture industry and recreational and tourism-related activities and development opportunities that underpin a strong local economy and resilient coastal community.

**Goal E:** The broader Apalachicola Bay Region is thriving economically as a result of a fully-restored Apalachicola Bay System.

**Outcome:** By 2030, the broader Apalachicola Bay Region is thriving economically as a result of a restored Apalachicola Bay System that reflects a unique coastal cultural heritage, based on a vibrant oyster fishery, while simultaneously providing new opportunities for sustainable and responsible development, business, recreation and tourism.

### Goal E Objectives

- E1) To ensure that economic indicators of the commercial oyster fishery and associated industries in the ABS demonstrate increasing viability and growth.
- E2) To ensure that industries and businesses within the ABS are compatible with a healthy and well-managed ABS ecosystem.
- E3) To develop growth management policies, plans and regulations affecting the ABS that are compatible with a healthy and well-managed ABS ecosystem while maintaining a thriving economy and supporting cultural heritage.
- E4) To develop an oyster aquaculture industry that provides economic opportunities and is complementary to the wild harvest fishery.

Table 6: Goal E — Economic Strategies Outside ABSI Scope Prioritized Strategies

STRATEGIES (2)	ACTIONS (9)
E1) Engage all stakeholders to support the	Action 1-A) Engage commercial fishermen in
regional economy linked to a restored and	the restoration of the Bay and encourage future
functionally robust ABS.	participation in restoration such as monitoring,
	cultching, and shell recycling.
	Action 1-B) Coordinate with the local business
	community and governing bodies (i.e., city and
	county commissions) to ensure that growth
	management plans, land use and development
	regulations meet strong standards that are
	compatible with and minimize the
	environmental impact of industry and business
	activities within the ABS and are conducive to a
	healthy ecosystem.
	Action 1-C) Coordinate with and encourage
	recreational businesses and activities that
	recognize the importance of and support a
	sustainable commercial oyster fishery and the

importance of the seafood industry to the Region's cultural heritage.

Action 1-D) Work with existing partners (e.g., the Chamber of Commerce, Apalachee Regional Planning Council, and city and county staff) and initiatives such as the Regional Recreation Economy Alliance to leverage resources to support the local economy and monitor and report on the economic benefits of a restored Apalachicola Bay System (ABS). Include key economic indicators relevant to the commercial oyster fishery and associated industries in the region. Develop a dashboard that includes key economic indicators over time based on restoration efforts in the ABS.

E2) Develop economic information and tools necessary to support efforts connecting ABS restoration and management with local and regional economies.

Action 2-A) Recommend monitoring\* and enforcement programs continue with appropriate metrics to measure output from and impact of harvest on oyster reefs.

\*Ongoing fisheries-dependent and fisheriesindependent monitoring by FWRI, coupled with ABSI complementary data based on request of oystermen. Both entities are sharing data with one another which is critical for ABSI model development.

Action 2-B) Support development of planning strategies tied to economic indicators that consider future conditions (climate, SLR, altered river flow) and their effects on the ABS.

2-C) Review land development regulations to provide flexibility supporting and enhancing efforts to maintain revitalize working waterfronts Apalachicola Eastpoint and to ensure preservation of Franklin County's cultural heritage and a viable seafood industry.

Action 2-D) Work with oystermen and other community stakeholders to promote markets for post-recovery Apalachicola oysters products.

Action 2-E) Develop complementary industries in wild oyster harvest and oyster aquaculture that provide new economic opportunities by building a network of experts that can help Franklin County citizens build successful programs through business training, identifying sources of

funding for equipment, and developing products
that will enhance and diversify local industries.
Action 2-F) Develop new markets for selling
oysters to areas within and outside of Florida in
part by investing in location (Apalachicola Bay)
branding.

# Appendix E: Strategies Acceptability Worksheet from the August 9, 2023 CAB Meeting

APALACHICOLA BAY SYSTEM INITIATIVE COMMUNITY ADVISORY BOARD UNANIMOUS CONSENSUS RANKED GOALS, VISION THEMES, GOAL STATEMENTS, OUTCOMES, OBJECTIVES, STRATEGIES, AND ACTIONS FOR INCLUSION IN THE DRAFT PLAN\* AUGUST 9, 2023

AS APPROVED AUGUST 9, 2023 AND REVISED SEPTEMBER 27, 2023

SECTION 1 – RANKED STRATEGIES AND ASSOCIATED ACTIONS ACHIEVING A CONSENSUS LEVEL OF SUPPORT ≥ 75 SUPPORT

# GOAL A A HEALTHY AND PRODUCTIVE BAY ECOSYSTEM

**VISION THEME A:** The Apalachicola Bay System, including its oyster reef resources, is sustainably managed. Water resources and affected habitats are afforded adequate protection to ensure that essential ecosystem functions are maintained, and a full suite of economic opportunities are realized.

**GOAL A:** The Apalachicola Bay System is a healthy and productive ecosystem that supports a vibrant and sustainable oyster fishery and other economically viable activities.

**OUTCOME:** By 2030, the Apalachicola Bay System is a healthy, productive and sustainably managed ecosystem that supports a viable oyster fishery while providing a broad suite of ecosystem services that, in turn, afford additional opportunities for sustainable economic development.

#### GOAL A OBJECTIVES

- **A1)** To define measurable ecosystem health metrics (e.g. oyster population demographics, condition indices, reef associated community, water quality, nutrient levels, submerged aquatic vegetation, fish and wildlife populations) that can be used to determine the level and effects of change in ecosystem services (e.g., oyster fishery harvest, habitat for other fishery species, filtration capacity) and societal benefit derived from Apalachicola Bay System management and restoration efforts, with target and threshold levels identified.
- **A2)** To help establish a comprehensive monitoring plan to evaluate the health of the oysters and the ABS ecosystem and its measurable ecological functions and ecosystem services with clearly defined performance measures and strong coordination among the various entities conducting research in the region.
- **A3)** To use observations, monitoring, experiments and modeling to create decision support tools that can inform how a range of natural and human influenced factors will affect the ABS ecosystem.

<sup>\*</sup> Apalachicola Bay System Ecosystem-Based Adaptive Management and Restoration Plan

**A4)** To use decision support tools to identify viable strategies for restoration and management of the ABS oyster communities and the function of the ABS ecosystem.

#### GOAL A — ECOSYSTEM RESTORATION PRIORITIZED STRATEGIES

- 1) Establish Bay-wide metrics (e.g., targets, thresholds) to monitor the health and status of the ABS, including oysters, that can be used to sustainably restore and manage oysters and the ABS ecosystem.
  - Action 1-A) Restore and create reef structures suitable in size, location, and substrate type that can support a healthy and sustainable oyster ecosystem.
  - Action 1-B) Obtain data at a Bay-wide scale to develop system-wide ecosystem-based metrics and models that will inform restoration and adaptive management decisions.
  - Action 1-C) Design and implement projects to achieve multiple ecological and ecosystem service targets (e.g., provision of habitat for reef-associated species, water filtration, shoreline protection).
  - Action 1-D) Implement oyster population enhancement studies to complement cultching for restoration.
  - *Action I-E)* Establish performance measures and ecosystem service targets that can be used to guide restoration planning, implementation, and monitoring of restoration progress.
  - Action 1-F) Use habitat suitability analyses and results from oyster larval dispersal models to select optimal locations for restoring, enhancing, and/or developing new reef structures.
  - Action 1-G) Continue conducting restoration experiments to test efficacy of different reef structural designs (e.g., reef dimensions, orientation, shape and/or rugosity.)
  - *Action 1-H)* Continue using knowledge gained from experiments to recommend best practices for broad scale restoration in the ABS.
- 2) Incorporate stakeholder knowledge and experience to help identify suitable substrate(s) (e.g., limestone, granite, spat-on-shell, artificial structures) and the best locations for restoring, enhancing, and/or developing new reef structures.
  - Action 2-A) Include oystermen in discussions to evaluate cultching techniques and materials for growing oysters (e.g., historical non-traditional, trees), adding spat on shell or other substrates.
  - Action 2-B) Include oystermen in discussions on spatial configuration of reefs (height, width, contours, etc.), locations (existing reefs and hard bottom), use of larger rock to protect restored reefs from siltation and sedimentation from prevailing currents and storms.
  - Action 2-C) Include oystermen on material deployment projects for reef restoration to ensure material is deployed properly and in proper locations.
- 3) Determine area (acres or km²) of oyster reefs that currently support live oysters as well as the area needed to ensure sufficient spat production that will support development of sustainable oyster populations.
  - Action 3-A) Continue to update maps of existing oyster habitat using multibeam sonar and backscatter, and ground-truth for accuracy, on a timeframe determined by speed of environmental change (e.g., update mapping of the Bay every 5 years if data indicate detectable changes are occurring on this scale).
  - Action 3-B) Continue to collect data to support estimates of oyster reef areas that support live oysters.

- Action 3-C) Use ecological modeling that incorporates reproductive output, recruitment (includes reef carrying capacity), natural mortality rates and fishery harvest to assess oyster population dynamics.
- Action 3-D) Study and incorporate the connectivity of shoreline (intertidal) oyster habitat with subtidal oyster reefs (e.g., larval transport modeling) when and where applicable.
- 4) Identify monitoring needs for assessing the health of oyster populations and detecting changes in environmental conditions and habitat quality (for oysters and other reef-associated species) over time.
  - Action 4-A) Monitor intertidal and sub-tidal reef/habitat using protocols and frequencies consistent with existing monitoring. Adjust and add to monitoring program as needed to sufficiently monitor and assess oyster habitat. After checking data accuracy, post updated monitoring data on a regular basis on an accessible public website.
  - Action 4-B) Conduct rapid 'spot-checks' (e.g. using tong surveys) at a sufficient number of different locations in the Bay to supplement site-level monitoring. Sufficient number of sites to be determined by statistical analysis of existing data. Document volume of material (rock/shell/oysters), abundance and size of live and box oysters (dead oyster with valves and hinge intact), abundance and type of predator and environmental data.
  - Action 4-C) Continue and expand sites for collecting long-term in situ environmental data (e.g., conductivity, pH, and temperature) and integrate ANERR environmental and nutrient data (e.g., TC, TN, and TP) as correlated with oyster metrics.
  - *Action 4-D)* Generate habitat condition indicators using monitoring data, and other ecological factors (e.g., oyster-associated communities and structural complexity).
  - Action 4-E) Evaluate the impacts of anthropogenic (human) nutrient loading and pollutants to oyster resources and the Bay ecosystem.
  - *Action 4-F)* Use data to evaluate status of oyster populations, oyster ecosystem health and quality of ecosystem services.
  - Action 4-G) Integrate ecosystem services metrics into a monitoring and adaptive management program to assess ecosystem recovery progress.
- 5) Use and update recently developed ecosystem models that forecast future environmental conditions and oyster population status for management and restoration strategies and decisions.
  - *Action 5-A)* Ensure data collected for use in ecosystem modeling are entered, receive data quality checks, and are made available to the public in an accessible online format.
  - Action 5-B) Incorporate existing data to forecast acceptable future environmental scenarios (or forecasts) and analyze potential effects on oyster populations and ecosystem-level services and habitat metrics (targets).
  - Action 5-C) Coordinate with appropriate state and federal agencies, out-of-state user groups, and other initiatives working on both geographically-constrained and basin-wide water-flow alterations and management strategies that affect the health of the ABS.
  - *Action 5-D)* Use models to identify potential oyster restoration areas that could be used as protected spawning reefs to enhance recruitment and productivity of other reefs in the ABS.

- 6) Conserve and/or restore watershed (landscape) habitat (i.e., Submerged aquatic vegetation (SAV) including seagrass, and wetland and riparian habitat) to work synergistically with oyster habitat restoration to enhance restoration of the ABS.
  - *Action 6-A)* Develop restoration projects in the Bay that work toward meeting the ecosystem-level metrics for the Bay.
  - Action 6-B) Monitor and model changes to foundational habitat (e.g., submerged aquatic vegetation, mangroves, salt marsh grasses) for identifying management and restoration priorities.
- 7) Develop criteria for restoring specific reefs or reef systems that are resilient to adverse environmental conditions or natural disasters and incorporate adaptive management actions into the Plan, as appropriate.
  - Action 7-A) Restore and manage oyster habitat and reefs that are resilient to adverse environmental conditions, episodic events, or natural disasters and incorporate adaptive management actions into the Plan, as appropriate.
  - Action 7-B) Develop and incorporate metrics established elsewhere in this Plan for monitoring and evaluating the degree of damage and potential for recovery.
  - Action 7-C) Develop an approach for mitigating damage (e.g., physical repair, spat supplements, or some combination of both).
  - Action 7-D) Determine periodicity of hatchery-produced spat addition (e.g., annually or longer) with a specific timeline for continuing the approach. This approach is not intended to create a put-and-take fishery.
  - Action 7-E) Apply projected climate scenarios to larval dispersal and habitat suitability models to identify target areas for restoration that will persist under future conditions (i.e., increased temperature, extreme weather, sea level rise).

# GOAL B SUSTAINABLE MANAGEMENT OF OYSTER RESOURCES

**VISION THEME B:** A restored Apalachicola Bay System has resulted in a sustainably managed and adequately enforced wild harvest oyster fishery while also providing opportunities for other economically viable and complementary industries, including tourism and aquaculture. This is accomplished by working collaboratively with stakeholders to create, monitor and fund a plan that ensures that the protection of the habitat and the fishery it supports is informed by science, stakeholder input, and industry experience, and is implemented in a manner that provides both fair and equitable access to and protection of the resource.

**GOAL B:** productive, sustainably, and adaptively managed Apalachicola Bay System supports sustainable oyster resources.

**OUTCOME:** By 2030, an engaged and collaborative group of stakeholders will have contributed to and helped spearhead a fully funded science-driven plan to sustainably manage oyster resources in the Apalachicola Bay System.

#### GOAL B OBJECTIVES

- **B1)** To develop through a transparent and inclusive process a science-based ABS oyster recovery and adaptive management plan for both commercial and recreational industries that includes: broad stakeholder and community support; a long-term, comprehensive monitoring plan that is provided to, with the goal of implementation by state agencies and their contractors; a regulatory framework that allows for rapid modifications when needed to address changing environmental conditions; and enforceable regulations that contain penalties sufficient to deter violations and harm to the resource. This Plan must be constructed with the direct involvement of entities within the State of Florida (e.g., FWC, FDACS, State Legislature) in cooperation with other relevant agencies to enhance the likelihood of consideration for implementation.
- **B2)** To evaluate oyster aquaculture best-management practices that allow for the unimpeded recovery of oyster's reefs, the oyster fishery, and the ecological and societal health of the ABS ecosystem while providing economic opportunities to the aquaculture industry.

# GOAL B — MANAGEMENT PRIORITIZED STRATEGIES

- 1. Evaluate a suite of management approaches that in combination achieve the goal of maintaining a sustainable wild oyster fishery as measured in relation to relevant performance metrics for determining success.
  - Action 1-A) Evaluate the potential for limited-entry fishery that would be managed adaptively based on an adopted sustainable harvest level. Evaluate the potential for establishing a limited-entry oyster fishery program and various management strategies through a transparent representative stakeholder driven consensus-building process that includes vetting the plan with local oystermen and FWC law enforcement.
  - Action 1-B) Consider implementation of a Bay-wide summer (June August) wild-harvest fishery closure.
  - Action 1-C) Consider daily harvest limits in conjunction with a Monday Friday five-day harvest week.
  - Action 1-D) Consider a recreational wild oyster harvest limit (e.g., one 5-gallon bucket of oysters), and allow recreational hand-harvesting during the same season the fishery is open to commercial harvest.
  - Action 1-E): Evaluate managing harvest areas to prevent the concentration of effort in locations by allowing all of the legal and approved (by FDACS) harvest areas of the Bay to be open during the harvest season and harvesting hours (Action 1-B and 1-C above).
  - Action 1-F): Evaluate existing allowable and minimally destructive alternative gear type options and harvest methods, including the use of experimental gear for wild oyster harvesting.
- 2. Develop specific criteria and/or conditions, with related performance measures for the reopening and closing of Apalachicola Bay to limited wild oyster harvesting.
  - Action 2-A.) Use the best available science and decision-support tools to develop criteria for opening and closing wild oyster harvest and for determining sustainable harvest before the harvest season and during the harvest season in conjunction with the annual stock assessments and frequent monitoring.
  - Action 2-B) Select a reasonable but conservative starting target for reopening the fishery and adjust (through adaptive management) the allowable harvest based on monitoring and oyster population analysis (e.g., stock assessments).

- *Action 2-C)* Ensure that definitions of oyster population health are based on metrics/criteria specific to the resource in addition to the fishery.
- *Action 2-D)* Evaluate harvest-level or oyster population-based metrics used to manage oyster reef harvest at sustainable target levels and above threshold levels. Consider graduated metrics that serve as targets, or indicators when harvest should be limited or closed. This should be applied by area or reef data allows.
- Action 2-E) Consider temporary wild harvest closures based on the results of oyster population monitoring relative to the established metrics.
- Action 2-F) Add a spatial component to the ecological and fishery modeling to approximate historical and existing reefs and reassess management strategies based on the evaluation of modeling scenarios.
- 3. Conduct an oyster stock assessment for the Apalachicola Bay System with periodic updates.
  - Action 3-A) Conduct annual or biannual stock assessments using fisheries dependent and independent data, with data collection methods and site selection done in collaboration with oystermen, for determining a sustainable level of wild oyster harvest for each season.
  - Action 3-B) Conduct monitoring (i.e., spot-checks) of oyster abundance during the fishing season to facilitate adaptive management of harvest limits.
- 4. Request FWC Law Enforcement review enforcement strategies and penalties to assure sufficient deterrence of harvest or sale of undersized oysters, violations that harm wild or leased oyster reefs and other natural resources, and other matters that hinder restoration efforts in the ABS.
  - Action 4-A) Develop strategies to increase enforcement presence and number of checkpoints to provide a deterrent to illegal activities.
  - Action 4-B) Ensure law enforcement presence during peak harvesting periods, and on the water during harvest season hours.
  - *Action 4-C)* Develop strategies to ensure consistent practices are used for enforcement of regulations regarding the harvestable and marketable size of oysters. (See Actions 5-F and 5-G)
  - Action 4-D) Statutes and/or rules should be revised as needed to require FWC to check harvested oysters for size-limit enforcement\* before they are washed and processed. Once processed, enforcement of oyster size-limits should be limited to oysters under 2.75" because processing changes shell height.
    - \* Sampling and other data collection activities shall not be impacted by this recommendation.
  - Action 4-E) Evaluate and enhance, as needed, the regulations and enforcement practices to ensure dealers accurately identify the source of oysters after processing and packaging.
  - *Action 4-F)* Evaluate and revise, as needed, the statutory and/or regulatory requirements to ensure that FWC has authority to enforce oyster regulations at the dealers' location.
  - *Action 4-G)* Work with oystermen to evaluate current rules and regulations to ensure they are enforced consistently and fairly.
  - Action 4-H) Evaluate and seek authority to implement a tiered system of penalties for willful violators (e.g., increased fines and license suspensions ranging from increased length of suspension to the permanent loss of license) to keep willful violators out of the industry.
  - Action 4-I) Encourage community and industry support for consistent judicial imposition of penalties within the exiting penalties framework for oyster harvest violations, including imposing stricter penalties for habitual and willful violators.

- Action 4-J) Prior to the opening of each harvest season, conduct a joint workshop between law enforcement and the oystermen to review the current rules and regulations, identify any changes, discuss enforcement approaches relative to harvest practices and constraints on the water, and to provide mutual two-way education, and enhance communication and collaboration between law enforcement and oystermen.
- Action 4-K) Work together and with other stakeholders to seek funds to support the recommended increased law enforcement presence in the Bay.
- Action 4-L) Establish the 5% allowable undersize oyster limit for both harvesters and dealers.
- Action 4-M) Clarify that it is an allowable practice for oystermen to weigh oyster bags while on the water to ensure the bags meet the weight limit regulations.
- 5. Establish co-management advisory committees to provide advice and oversight to state managing agencies on oyster habitat and wild harvest. Evaluate the development of a policy that would require setting sustainable harvest goals and placing limitations on or a complete closure to harvesting in certain areas (e.g., important spawning reefs) based on the results of data (e.g., stock assessment, larvae transport modeling) collected and evaluated under a comprehensive monitoring program designed to sustainably manage the resource.
  - Action 5-A) Convene a co-management advisory committee comprised of state and federal agencies, and other appropriate experts, to assess and make recommendations on oyster habitat needs in conjunction with harvest management strategies.
  - Action 5-B) Convene an Oyster Fishery Advisory Board within FWC to review and make recommendations on management and enforcement of the oyster fishery in Apalachicola Bay.
- 6. Recommend policies and actions that retain and recycle shell or other suitable material for habitat replenishment in the Apalachicola Bay System.
  - *Action 6-A)* Develop agency rules and policies that require shell retention and/or obtain shell or other suitable material for habitat replenishment (through a fee or incentive program).
  - Action 6-B) Obtain legislative support for statutes that support or require shell recycling and oyster habitat replenishment. (e.g., Texas House Bill 51 (2017); North Carolina General Statute §130A-309.10 (2010); Maryland House Bill 184; Chapter 157, F.S. (McClellan 1881).
  - Action 6-C) Establish and/or expand partnerships with local organizations, stakeholder groups, industry, and universities in shell recycling programs.
- 7. Use decision-support tools to evaluate and develop a system of potential closed areas (e.g., spawning reefs) that are well defined in terms of size, location, and longevity and include rotational and seasonal harvest areas, as well as long-term closed areas in strategic locations to provide habitat for year-round protection for brood stock and enhanced spawning opportunities.
  - Action 7-A) Engage local stakeholders in determining total coverage (how much to protect), placement (where to protect), and size (how large) of all types of potential closed areas using gridded maps as well as distributions of selected fishery and ecologically important species.
  - Action 7-B) Use ecological quantitative modeling outputs to identify: the oyster population abundance that can support sustainable harvest; percentage of the total reef area that is sufficiently productive to support sustainable harvest; annual recruitment required to support sustainable harvest; and to determine the amount and frequency of habitat replacement to maintain productive oyster reefs.

- 8. Work with FDACS and oyster aquaculture industry stakeholders to ensure that oyster aquaculture practices and locations in the Bay are compatible with the goals and strategies for restoration and management of the ecosystem and are compatible with wild fisheries and the important cultural role of a working waterfront and seafood industry.
  - Action 8-A) Develop maps using FDACs data showing all proposed and existing aquaculture activities in the ABS, superimposed on existing maps of essential fish habitat, fishing activities, seagrass beds, and natural existing hard bottom (reefs/bars) to identify potential conflicts.
  - Action 8-B) Evaluate and consider programs and policies that use farmed oysters for restoration on wild oyster reefs and to retain oysters and/or shells from aquaculture industry to be recycled on wild reefs.
- 9. Assess the effectiveness of an oyster replenishment program for maintaining a sustainable wild oyster harvest in Apalachicola Bay. Specific areas would receive regular cultching and/or deployment of hatchery spat-on-shell and would be subject to the same fishery management regulations as non-supplemented areas.
- Action 9-A) Conduct field studies of survival of planted spat-on-shell to harvestable size and time required to attain market size.
- *Action 9-B)* Use fishery models to estimate the amount and frequency of cultch and/or spat-on-shell required to maintain the minimum threshold for sustainable harvest (i.e., 400 bags/acre).
- Action 9-C) Conduct cost-benefit analysis of deploying cultch and/or spat-on-shell in support of wild oyster harvest in Apalachicola Bay. This includes cost of cultch and spat-on-shell production, cost of deployment, survival of hatchery spat, and value of harvest and associated industry.
- Action 9-D) Monitor the stability of oyster populations using the oyster replenishment program approach to wild fishery harvest, to determine whether deploying cultch or spat-on-shell helps reduce natural fluctuations in oyster populations.

# GOAL C

A FULLY FUNDED ECOSYSTEM-BASED ADAPTIVE\_MANAGEMENT AND RESTORATION PLAN SUPPORTED BY APALACHICOLA BAY SYSTEM STAKEHOLDERS — STRATEGIES TO ENSURE THE IMPLEMENTATION, MONITORING, AND ADAPTABILITY OF THE PLAN

**VISION THEME C:** The Apalachicola Bay System Ecosystem-Based Adaptive Management and Restoration Plan is science-based, developed with engagement and support from the Apalachicola Bay System stakeholders, and is fully funded.

**GOAL C:** The Apalachicola Bay System Ecosystem-Based Adaptive Management and Restoration Plan is supported by the Apalachicola Bay System stakeholders and is fully funded.

**OUTCOME:** By 2030, the Apalachicola Bay System is a productive and sustainably managed ecosystem. A fully funded and well-executed science-based Ecosystem-Based Adaptive Management and Restoration Plan that incorporates the monitoring necessary for evaluation and adaptation is broadly supported by Apalachicola Bay System stakeholders with guidance from a permanent stakeholder advisory board.

### GOAL C OBJECTIVES

- **C1)** To establish a fully funded permanent, representative stakeholder process to monitor the long-term implementation of the Plan.
- **C2)** To identify funding sources and define mechanisms for full implementation of the Plan.

#### GOAL C PRIORITIZED STRATEGIES

- 1) The CAB "Successor Group" will have an open and transparent process for the implementation of the Plan with many opportunities for stakeholder engagement and input in a variety of forms (e.g., workshops, online, public/ government meetings) for generating awareness and support while incorporating any changes the "Successor Group" deems appropriate and necessary to fulfill the goals and objectives.
  - Action 1-A) The successor group actively engages with state programs to encourage their adoption of long-term monitoring guidelines and metrics for assessing water quality, oyster abundance, and demographics and to regularly review and update these guidelines and metrics to maintain a healthy and sustainable oyster harvest and Bay ecosystem.
  - *Action 1-B)* The successor group will monitor the Plan's implementation and make recommendations for revisions required to adaptively respond to changing conditions.
  - *Action 1-C)* The successor group will encourage agencies to prioritize the Plan's recommendations for investing more funding in the management and restoration of oyster resources.
  - Action 1-D) The successor group facilitates bidirectional information flow between agencies implementing the restoration and management plans and the public, other government entities and NGOs.
  - Action 2-E) The successor group facilitates bidirectional information flow between agencies implementing the restoration and management plans and the public, other government entities and NGOs. The successor group should evaluate whether to initiate the development of an Apalachicola Bay Estuary Program (ABEP) to coordinate and lead in the implementation and monitoring of the Apalachicola Bay System Ecosystem-Based Adaptive Management and Restoration Plan. The successor group should explore whether it's a better model to be a part of the Environment Protection Agency's (EPA) National Estuary Program or to model the ABEP after the EPA program with funding provided from other entities as was done with the St. Andrew and St. Joseph Bays Estuary Program.
- 2) Create a comprehensive funding approach for the Apalachicola Bay System Ecosystem-Based Adaptive Management and Restoration Plan implementation including a comprehensive analysis for future grant funding for strategies that support sustainable monitoring deriving from the Plan.
  - Action 2-A) Evaluate and seek funding sources for implementation of management and restoration strategies included in the Plan (e.g., state agencies, region-wide Gulf trustee implementation group for NRDA funding, federal agencies)
  - Action 2-B) Evaluate and seek grant opportunities from recommendations included in the Plan.
  - Action 2-C) Evaluate and seek funding for the engineering design, permitting and implementation of habitat restoration efforts based on oyster habitat suitability mapping and modeling and restoration and management targets in consultation with stakeholders.

- *Action 2-D)* Evaluate and seek funding sources to generate awareness, education, and support for a healthy oyster and ABS ecosystem.
- Action 2-E) Evaluate and seek long-term funding for a comprehensive monitoring program that is used across programs and projects with a dashboard on metrics and indicators to leverage resources, standardize the metrics and indicators measured, and to share data.
- Action 2-F) Develop and seek a funding source to provide cultch for habitat restoration on an ongoing basis.
- Action 2-G) Work across estuary programs to fund and leverage large scale monitoring for the Panhandle Region Perdido to Suwanee.
- Action 2-H) The successor group should evaluate whether to initiate the development of an Apalachicola Bay Estuary Program (ABEP) to coordinate and lead in the implementation and monitoring of the Plan. The successor group should explore whether it's a better model to be a part of Environmental Protection Agency's National Estuary Program or to model an ABEP after the EPA program with funding provided from other entities as was done with the St. Andrew and St. Joseph Bays Estuary Program.

## GOAL D

AN ENGAGED STAKEHOLDER COMMUNITY AND INFORMED PUBLIC — STRATEGIES TO SUPPORT EDUCATION, OUTREACH, AND COMMUNITY SUPPORT FOR THE PLAN

**VISION THEME D:** Stakeholders of the Apalachicola Bay System are committed to working together to disseminate relevant information and advocate for a sustainably managed oyster habitat and a healthy Bay ecosystem. In so doing, the group will facilitate innovative research, development and implementation of best management practices and serve as a hub for information exchange that supports new innovation, education and communication opportunities.

**GOAL D:** A productive and well-managed Apalachicola Bay System is supported by an actively engaged and informed stakeholder community and public.

**OUTCOME:** By 2030, stakeholders, private and nonprofit civic leaders, and the public are informed of the importance of sustaining the health of the Apalachicola Bay System, and are engaged and working actively together along with elected and appointed leaders and managers to invest in and implement the Plan.

#### GOAL D OBJECTIVES

**D1)** To coordinate community engagement efforts to increase public awareness of and support for a healthy and well-managed ABS ecosystem; and to ensure that businesses, industries, non-profits, community groups, individuals, and local governments are supportive and included in these efforts.

**D2)** To measure public and stakeholder understanding of the issues important to the health and restoration of the Bay and socio-economic indicators.

#### GOAL D PRIORITIZED STRATEGIES

- 1) Build, with the help of the Successor Group, community support and stewardship by educating stakeholders on the importance of maintaining a healthy ABS ecosystem and oyster reefs and by engaging them in the Bay restoration through a variety of hands-on programs.
  - Action 1-A) The successor group shall support development of a community outreach strategy intended to inform and educate stakeholders and the public about the research, the Plan, and focusing on a healthy ABS ecosystem. The audience will include local city, county, and state government officials, businesses and organizations, citizens of every age, and other interested stakeholder groups.
  - Action 1-B) Work with local groups, agencies, businesses and other stakeholders to develop a successful shell-recycling program.
  - Action 1-C) Develop a "Bay Stewards" program to honor, reward, and provide incentives for businesses and individuals that demonstrate their stewardship of the resource.
- 2) Support and participate in providing educational opportunities for students at all levels (primary & secondary school through college) to understand the value of their coastal ecosystems, importance of stewardship and the role oysters play in ecosystem health and fisheries.
  - Action 2-A) Work with existing entities (e.g., WeatherStem, Scientist in Every Florida School program of the Florida Museum) to expose more K-12 students to the research being conducted to support ABS restoration and management.
  - *Action: 2-B)* Provide training and financial support for new workforce entrants in the Franklin County Community through an aquaculture internship program.
  - Action 2-C) Provide research opportunities for undergraduate and graduate students in science that supports the Plan's goals.

#### GOAL E

# A THRIVING ECONOMY CONNECTED TO A RESTORED APALACHICOLA BAY SYSTEM — STRATEGIES TO MONITOR, ASSESS, AND REPORT ON THE ECONOMIC VIABILITY OF THE PLAN

**VISION THEME E:** A restored Apalachicola Bay System sustains a vibrant commercial oyster fishery, a thriving aquaculture industry and recreational and tourism-related activities and development opportunities that underpin a strong local economy and resilient coastal community.

**GOAL E:** The broader Apalachicola Bay Region is thriving economically as a result of a fully-restored Apalachicola Bay System.

**OUTCOME:** By 2030, the broader Apalachicola Bay Region is thriving economically as a result of a restored Apalachicola Bay System that reflects a unique coastal cultural heritage, based on a vibrant oyster fishery, while simultaneously providing new opportunities for sustainable and responsible development, business, recreation and tourism.

#### GOAL E OBJECTIVES

- **E1)** To ensure that economic indicators of the commercial oyster fishery and associated industries in the ABS demonstrate increasing viability and growth.
- **E2)** To ensure that industries and businesses within the ABS are compatible with a healthy and well-managed ABS ecosystem.
- **E3)** To develop growth management policies, plans and regulations affecting the ABS that are compatible with a healthy and well-managed ABS ecosystem while maintaining a thriving economy and supporting cultural heritage.
- **E4)** To develop an oyster aquaculture industry that provides economic opportunities and is complementary to the wild harvest fishery.

# GOAL E — PRIORITIZED ECONOMIC STRATEGIES OUTSIDE OF THE ABSI SCOPE

- 1) Engage all stakeholders to support the regional economy linked to a restored and functionally robust ABS.
  - Action 1-A) Engage commercial fishermen in the restoration of the Bay and encourage future participation in restoration such as monitoring, cultching, and shell recycling.
  - Action 1-B) Coordinate with the local business community and governing bodies (i.e., city and county commissions) to ensure that growth management plans, land use and development regulations meet strong standards that are compatible with and minimize the environmental impact of industry and business activities within the ABS and are conducive to a healthy ecosystem.
  - Action 1-C) Coordinate with and encourage recreational businesses and activities that recognize the importance of and support a sustainable commercial oyster fishery and the importance of the seafood industry to the Region's cultural heritage.
  - Action 1-D) Work with existing partners (e.g., the Chamber of Commerce, Apalachee Regional Planning Council, and city and county staff) and initiatives such as the Regional Recreation Economy Alliance to leverage resources to support the local economy and monitor and report on the economic benefits of a restored Apalachicola Bay System (ABS). Include key economic indicators relevant to the commercial oyster fishery and associated industries in the region. Develop a dashboard that includes key economic indicators over time based on restoration efforts in the ABS.
- 2) Develop economic information and tools necessary to support efforts connecting ABS restoration and management with local and regional economies.
  - Action 2-A) Recommend monitoring\* and enforcement programs continue with appropriate metrics to measure output from and impact of harvest on oyster reefs.
    - \*Ongoing fisheries-dependent and fisheries-independent monitoring by FWRI, coupled with ABSI complementary data based on request of watermen. Both entities are sharing data with one another which is critical for ABSI model development.
  - Action 2-B) Support development of planning strategies tied to economic indicators that consider future conditions (climate, SLR, altered river flow) and their effects on the ABS.
  - Action 2-C) Review land development regulations to provide flexibility while supporting and enhancing efforts to maintain and revitalize working waterfronts in Apalachicola and Eastpoint to ensure preservation of Franklin County's cultural heritage and a viable seafood industry.
  - *Action 2-D)* Work with oystermen and other community stakeholders to promote markets for post-recovery Apalachicola oysters products.

- Action 2-E) Develop complementary industries in wild oyster harvest and oyster aquaculture that
  provide new economic opportunities by building a network of experts that can help Franklin County
  citizens build successful programs through business training, identifying sources of funding for
  equipment, and developing products that will enhance and diversify local industries.
- *Action 2-F)* Develop new markets for selling oysters to areas within and outside of Florida in part by investing in location (Apalachicola Bay) branding.

# ADDITIONAL PRIORITIZED STRATEGIES OUTSIDE OF THE ABSI SCOPE FOR REFERRAL TO OTHER ENTITIES

- 1) Work with State legislators and state agencies to develop funding strategies, and incentives for involving local watermen, seafood dealers, restaurants, aquaculture operations, and private citizens in oyster reef restoration efforts that will increase the viability of oyster resources.
  - Action 1-A) Identify source of shell, or other restoration material.
- 2) Provide training and seek financial support for new workforce entrants (particularly young entrants) interested in being employed in existing industries as well as developing industries in new fisheries, aquaculture, and restoration science.
- 3) Develop surveys or other tools that can be used to measure and track changes in stakeholder and public understanding of the issues important to the health and restoration of the Bay.
- 4) Support existing entities in building Gulf-wide mechanisms for communities interested in the restoration and revitalization of oyster fisheries to exchange best practices and lessons learned.
- 5) Engage the public (students, residents and tourists) in learning about the history and the ecological and economic importance of the Apalachicola Bay region, including the natural resources, and lumber, cotton shipping, and fishing industries.